Haseko Corporation Website

Jan 15, 2008

Notice of preferred stock class AII conversion status (As of Jan 11, 2008)

Preferred Stock Class AII

As of March 31, 2007	34,545,500 Shares
Converted to common stock (Accumulated)	31,315,500 Shares (Conversion ratio: 90.7%)
As of Jan 11, 2008	3,230,000 Shares

Common Stock

As of March 31, 2007	1,054,580,323 Shares
Increase due to conversion (Accumulated)	217,468,746 Shares (Oct 1, 2007 – Jan 11, 2008)
As of Jan 11, 2008	1,272,049,069 Shares