Summary of Financial Statements

For the three months ended June 30, 2026

We consider more.

HASEKO Corporation

August 2026

Disclaimer:

Forecasts or assessment figures on this document is depend and based on data available at the date of issue.
Results or actual performances may be different from those estimates because of unexpected affairs.

Contents

Summary of Financial Results for FY2026 1Q

- In consolidated financial results, net sales were JPY 312.1 bn (up 9.2 % YoY). Ordinary profit was JPY 30.5 bn (up 58.9 % YoY), due to an increase in gross profit of completed construction contracts from an improved gross profit ratio, as well as an increase in gross profit of real estate sales due to deliveries of high-priced properties in the for-sale condominium business.
- Orders received (Non-consolidated) increased significantly to JPY 248.8 bn (up 93.8 % YoY), while progress against FY2026 annual forecast was largely in line with expectations.

JPY bn

Consolidated	FY2025 1Q (A)	FY2026 1Q (B)	Change		FY2026 Annual	
			(B)-(A)	%	Forecast	Progress
Net sales	285.9	312.1	26.2	9.2%	1,380.0	22.6%
Gross profit	41.7	51.8	10.1	24.3%	214.0	24.2%
Operating profit	20.5	29.9	9.4	46.0%	110.0	27.1%
Operating profit ratio	7.2%	9.6%	2.4pt		8.0%	
Ordinary profit	19.2	30.5	11.3	58.9%	105.0	29.0%
Ordinary profit ratio	6.7%	9.8%	3.1pt		7.6%	
Profit ※	12.6	21.3	8.7	68.5%	66.0	32.3%
Profit ratio	4.4%	6.8%	2.4pt		4.8%	
Order received	128.3	248.8	120.4	93.8%	730.0	34.1%

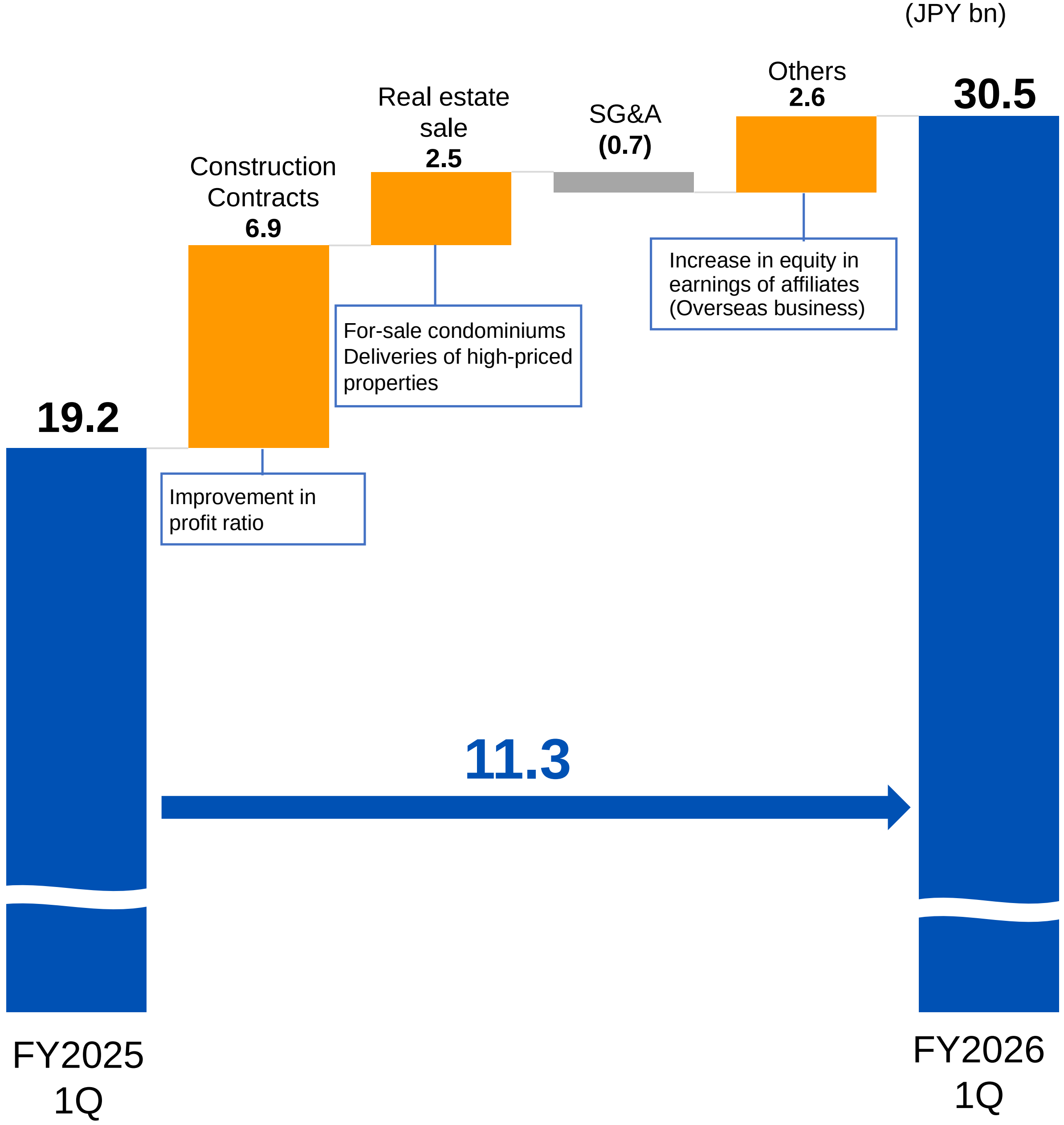
※ Profit attributable to owners of parent

Consolidated Income Statements

Billions of yen

	FY2025 1Q Result < A >	FY2026 1Q Result < B >	Change Amount < B - A >	Change %
Net sales	**285.9**	**312.1**	**26.2**	**9.2%**
Completed construction contracts	153.8	153.4	(0.4)	(0.3%)
Design and supervision	0.9	0.9	(0.0)	(1.7%)
Leasing and management	23.0	24.9	1.9	8.3%
Real estate sales	102.8	127.2	24.4	23.7%
Others businesses	5.4	5.8	0.4	6.7%
Gross profit	**41.7**	**51.8**	**10.1**	**24.3%**
Completed construction contracts	20.3	27.2	6.9	34.1%
[Profit ratio of completed construction contracts]	13.2%	17.7%	4.5p	
Design and supervision	0.4	0.4	(0.0)	(11.5%)
Leasing and management	4.9	5.6	0.7	13.7%
Real estate sales	14.9	17.5	2.5	16.9%
Others businesses	1.1	1.2	0.1	6.5%
Selling, general and administrative expense	21.2	21.9	0.7	3.4%
Operating profit	**20.5**	**29.9**	**9.4**	**46.0%**
[Operating profit ratio]	7.2%	9.6%	2.4p	
Financial income (expenses) *	(0.8)	(0.9)	(0.1)	
Others, net	(0.5)	1.5	2.0	
Ordinary profit	**19.2**	**30.5**	**11.3**	**58.9%**
[Ordinary profit ratio]	6.7%	9.8%	3.1p	
Extraordinary income or loss	(0.1)	(0.1)	0.0	
Profit before income taxes	19.1	30.4	11.3	59.2%
Income taxes - current	4.2	5.6	1.5	
Income taxes - deferred	2.3	3.5	1.2	
Profit (loss) attributable to non-controlling interests	-	0.0	0.0	
Profit attributable to owners of parent	**12.6**	**21.3**	**8.7**	**68.5%**

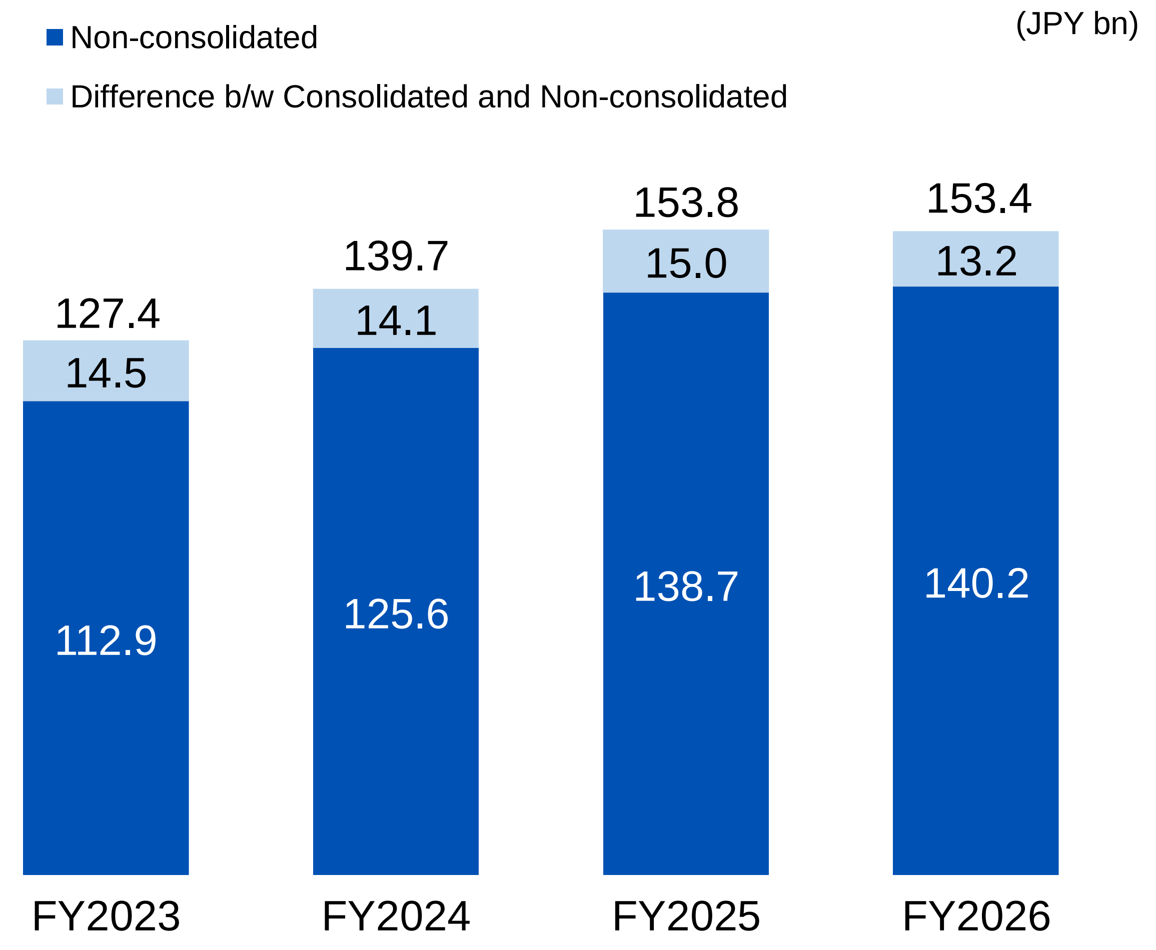
Variable factor of Consolidated Ordinary Profit



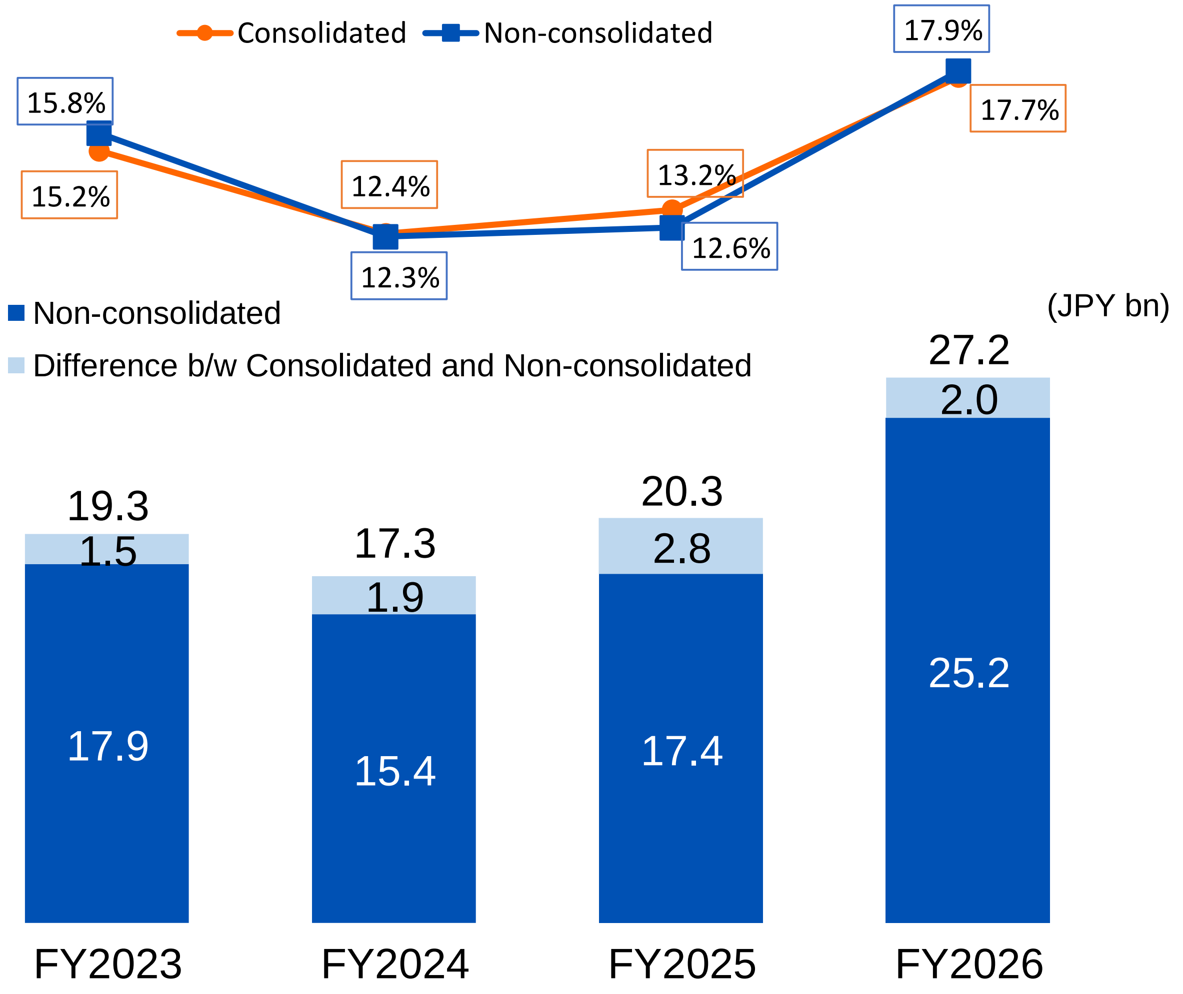
Net sales & Gross profit of Completed Construction Contracts

- Net sales of completed construction contracts were JPY 153.4 bn (down 0.3% YoY), remaining at same level as the previous fiscal year.
- Gross profit on completed construction contracts was JPY 27.2 bn (up 34.1% YoY), driven by a significant improvement in the non-consolidated profit ratio on construction contracts.

Net sales of Completed construction contracts (1Q)※



Gross Profit & Profit ratio (1Q)※



※Construction contracts Sales and Gross Profit of Construction contracts (Non-consolidated) include Sales of Commissioned works and Gross profit of Commissioned works, respectively.

Order Received (Non-consolidated) Result

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- Non-consolidated orders received increased significantly to JPY 248.8 bn (up 93.8% YoY), while progress against the FY2026 annual forecast was largely in line with expectations..

（JPY bn）

	FY2025	FY2026 Result			FY2026 Forecast				
	1Q	1Q	Change	%	1H	Progress	Annual	Change	Progress
Construction Business	124.7	245.1	120.4	96.5%	321.5	76.2%	711.0	4.2	34.5%
Private sector condominiums	119.7	199.7	80.0	66.9%	264.0	75.6%	590.0	(68.1)	33.8%
Rental condominiums Company housing, etc.	0.3	41.3	41.0	-%	50.0	82.6%	83.0	69.4	49.8%
Non-residence	0.1	0.0	(0.1)	(100.0%)	-	-%	22.0	(0.2)	0.0%
Other	3.2	2.6	(0.6)	(19.8%)	5.0	52.1%	10.0	3.2	26.1%
Consulting contracts	1.4	1.5	0.2	12.9%	2.5	61.7%	6.0	(0.1)	25.7%
Design and supervision	3.6	3.6	0.0	1.1%	8.5	42.8%	19.0	(0.9)	19.2%
Order received(Non-consolidated)	**128.3**	**248.8**	**120.4**	**93.8%**	**330.0**	**75.4%**	**730.0**	**3.3**	**34.1%**
【Order received by subsidiaries】									
Haseko Reform	5.2	3.8	(1.4)	(27.6%)	17.5	21.7%	40.0	1.4	9.5%
Fuji Kensetsu	6.8	0.7	(6.0)	(89.2%)	20.5	3.6%	41.0	5.3	1.8%

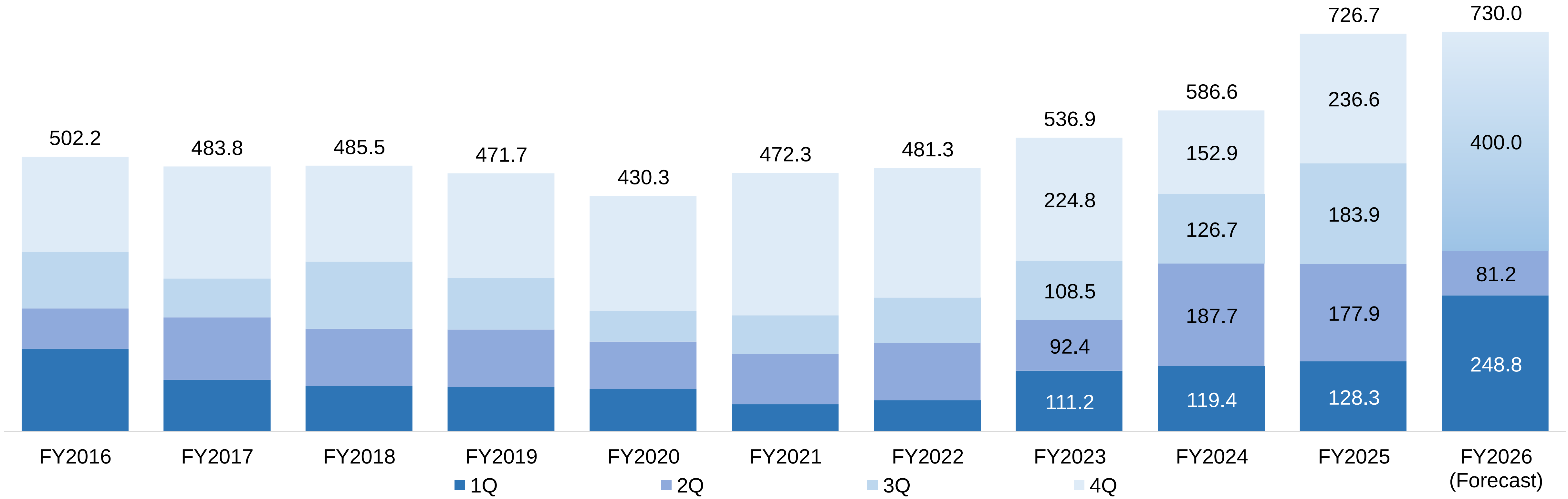
Haseko Reform： Large-scale renovation work and interior/exterior remodeling for condominium complexes

Fuji Kensetsu： A general construction company handling a wide range of projects, from condominiums and houses to non-residential buildings such as office buildings and hotels

Order Received (Quarterly, Main Order Property)

《Quarterly》

（JPY bn）



Main Order Property	Property Owners	Location	Units
※ Higashimurayama-shi Noguchi-cho Project New Construction	Sotetsu Real Estate Co., Ltd., etc.	Higashimurayama-shi, Tokyo	591
※ Sagamihara-shi Midori-ku Nishihashimoto 2-Chome New Project	JREAST Real Estate Co., Ltd., etc.	Midori-ku, Sagamihara-shi	500
BAUS Shiki Tower	Chuo-Nittochi Co., Ltd., etc.	Niiza-shi, Saitama	318
※ Osaka-shi Chuo-ku Otemae 1-Chome New Project New Construction	Daiwa House Industry Co., Ltd.	Chuo-ku, Osaka-shi	216
T-GRAN TOYOTA (TGrand Toyota)	Toyota Home &LiFE Co., Ltd., etc.	Toyota-shi, Aichi	170

※ Tentative name

Key indicators of Order Received (Non-consolidated)

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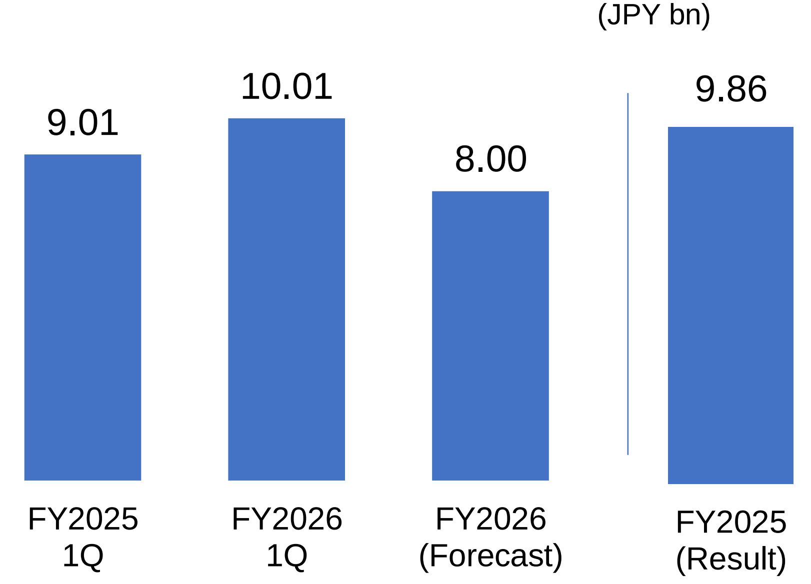
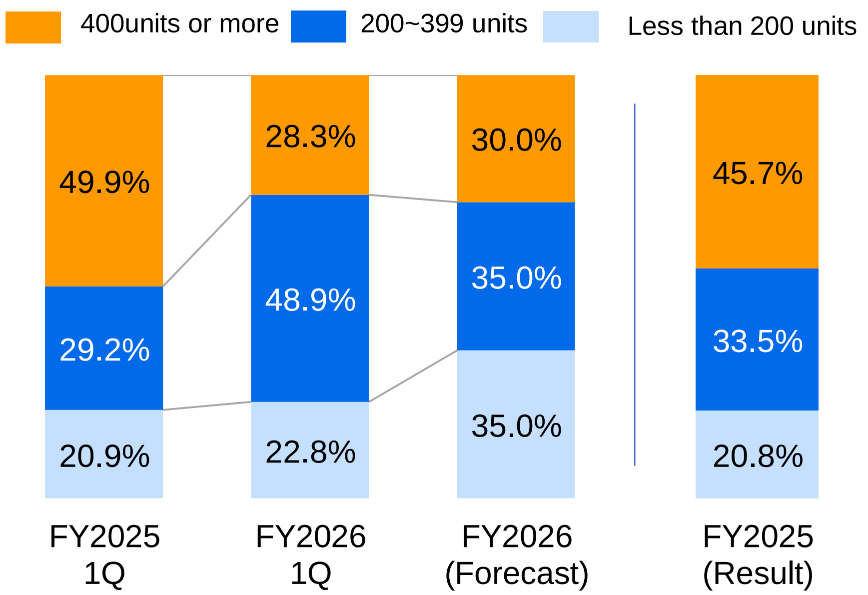
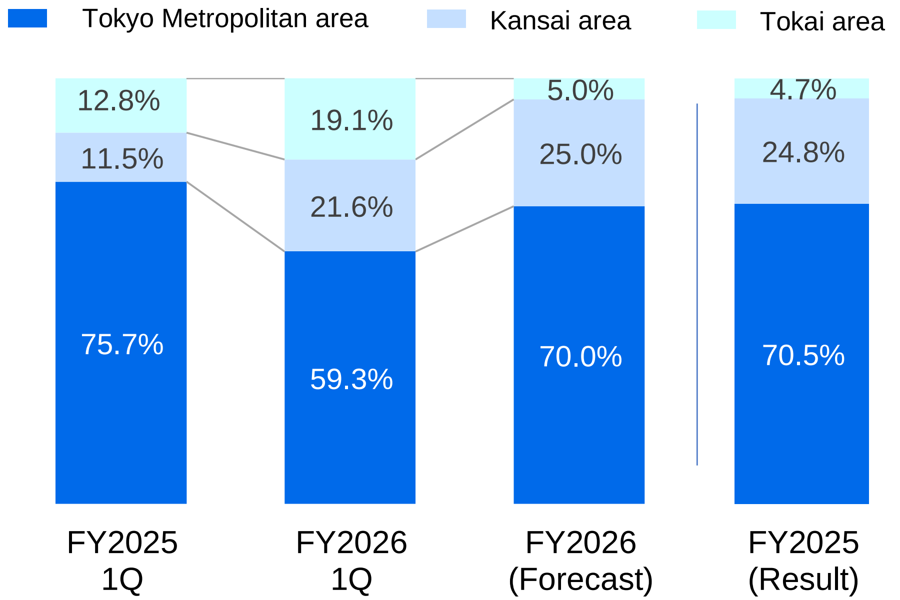
Order Received per Contract for Private-sector condominiums



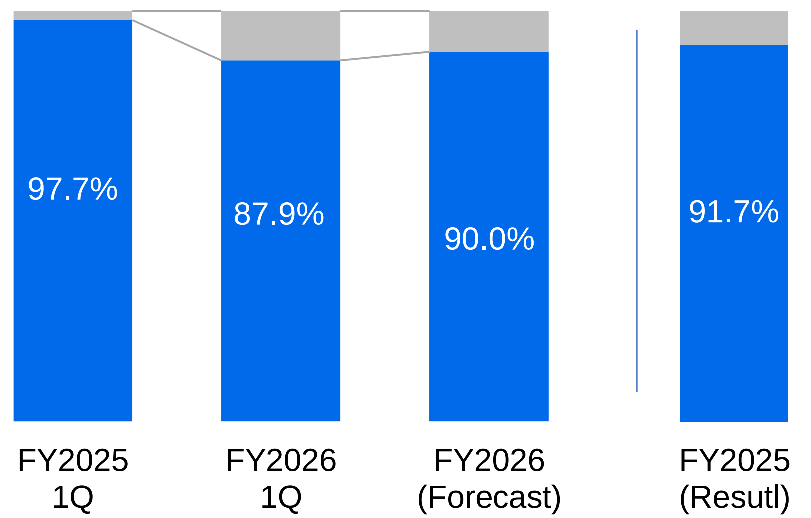
Orders received by Size
(Private-sector condominiums)



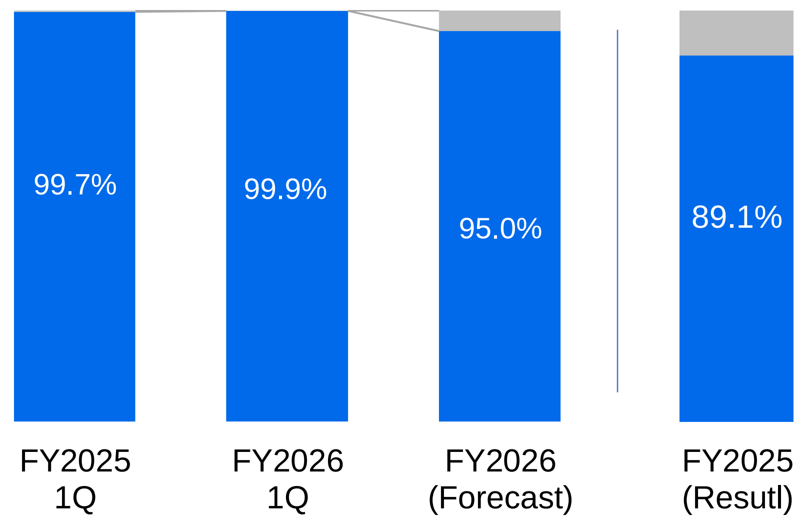
Orders received by Region



Exclusive contract



Construction-with-design orders



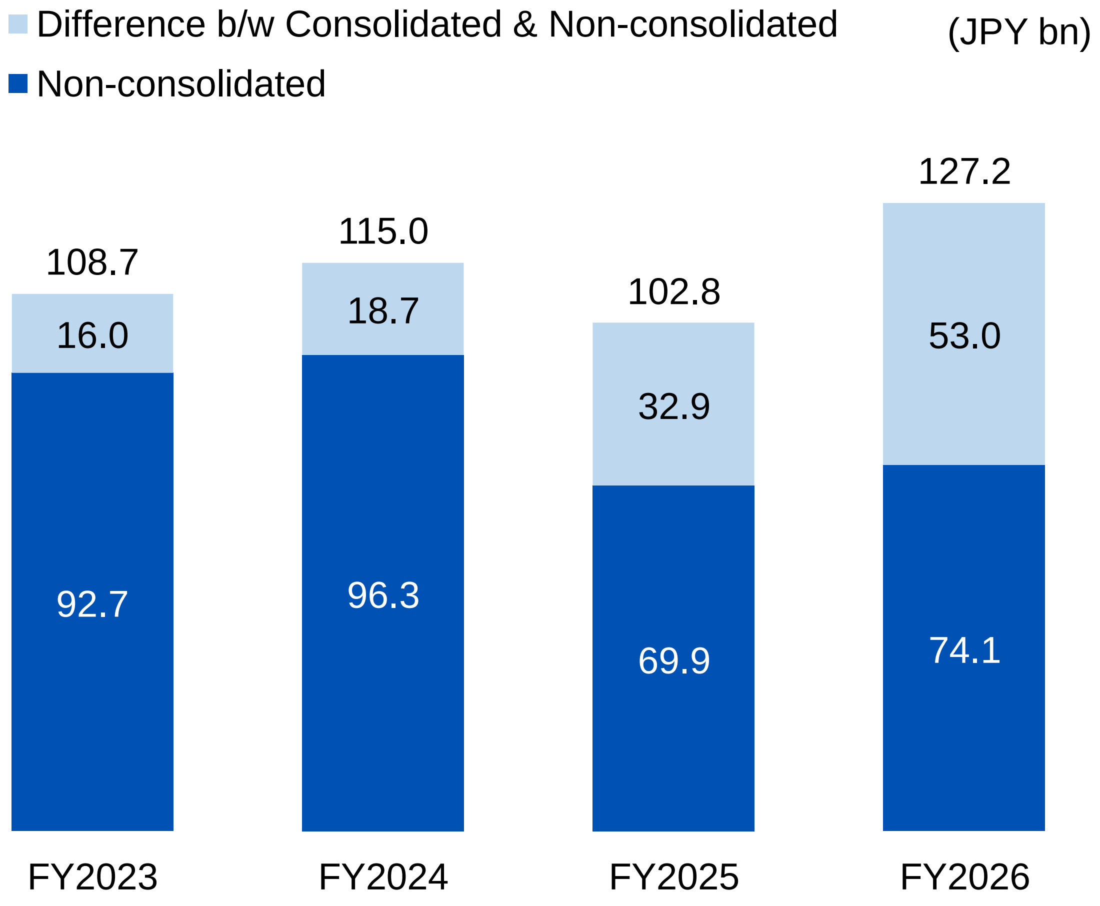
Comments

- The number of orders received for private-sector condominiums increased to 19, compared with 13 in the same period of the previous fiscal year.
- The proportion of orders received in the Tokai region increased, driven by the receipt of a large-scale company housing project.
- The ratios of “Exclusive contracts” and “Construction-with-design orders” remained a high level.

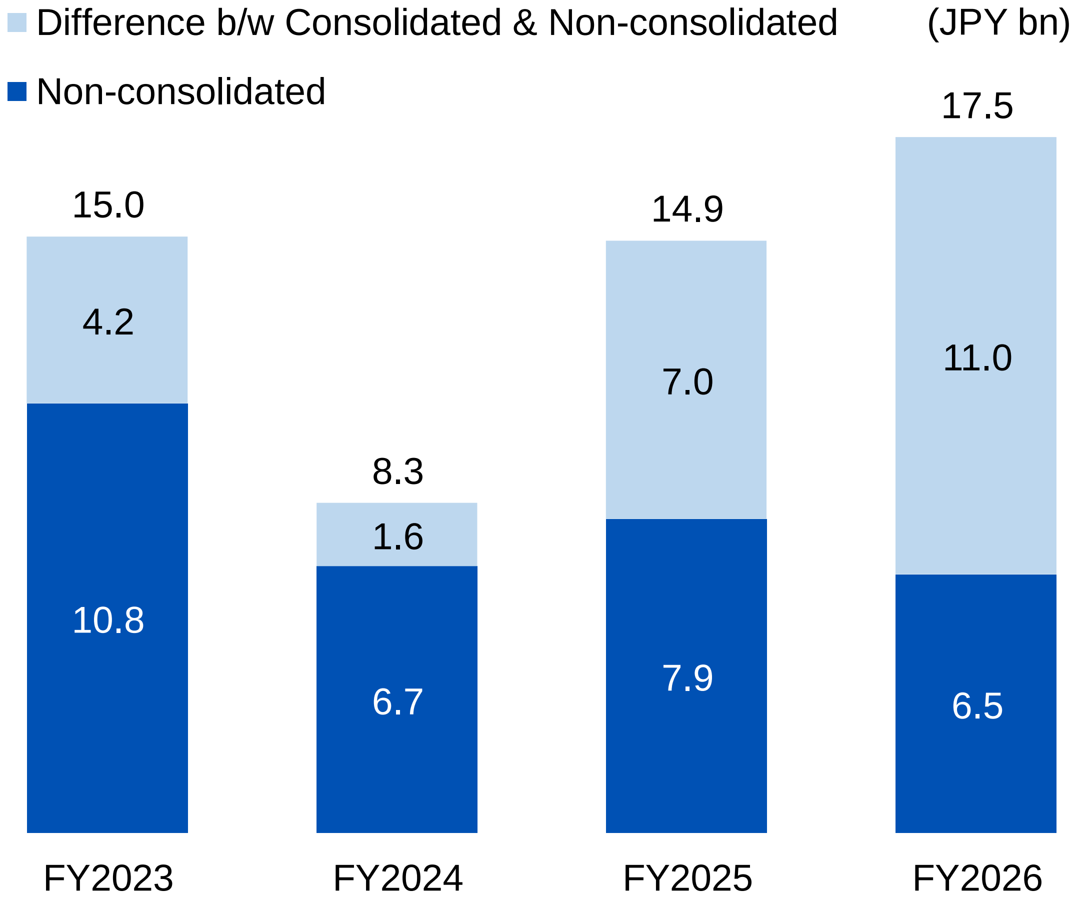
Net sales & Gross profit of Real Estate Sales

- Net sales of real estate sales increased to JPY 127.2 bn (up 23.7% YoY), driven by an increase in deliveries of high-value projects in the for-sale condominium business.
- Gross profit from real estate sales increased to JPY 17.5 bn (up 16.9% YoY), driven by the same factors that contributed to higher sales.

Net sales of Real estate sales (1Q)

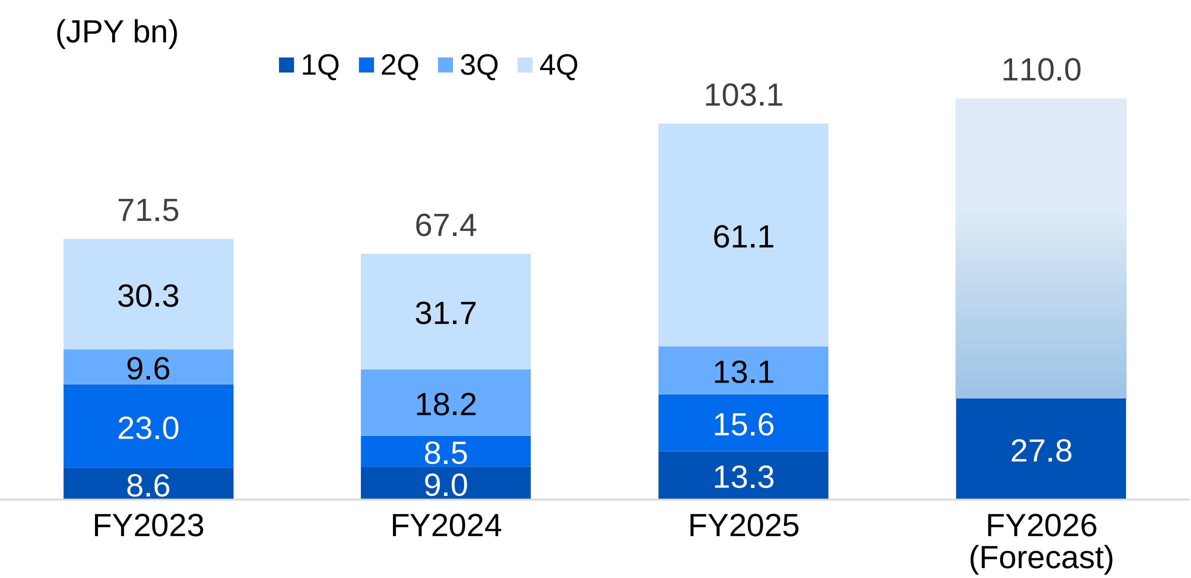


Gross profit of Real estate sales (1Q)

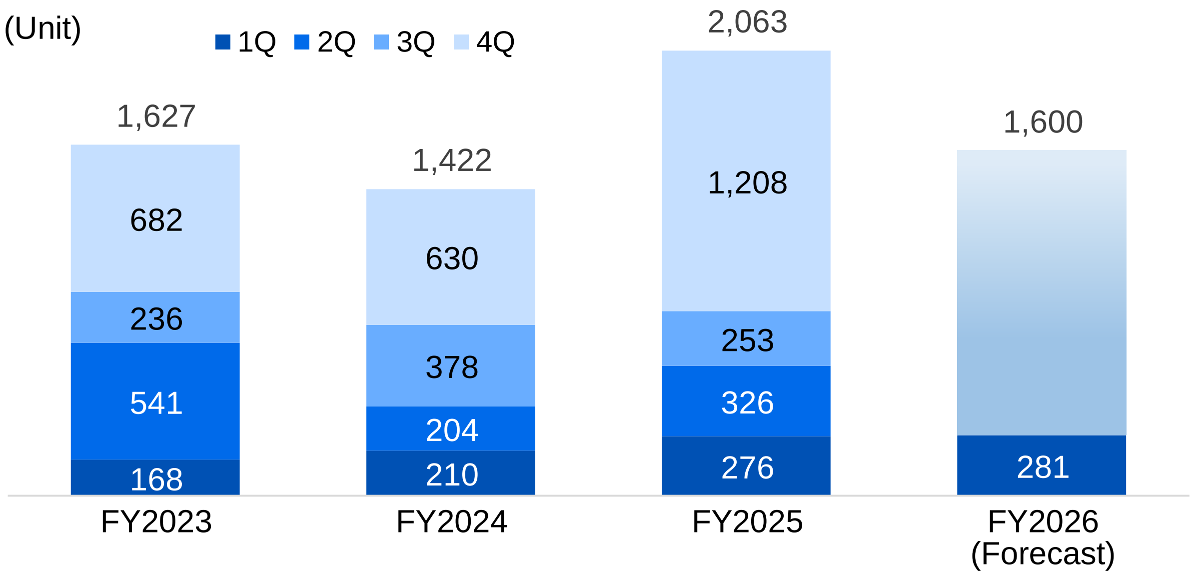


Key indicators of For-sale Condominium Business

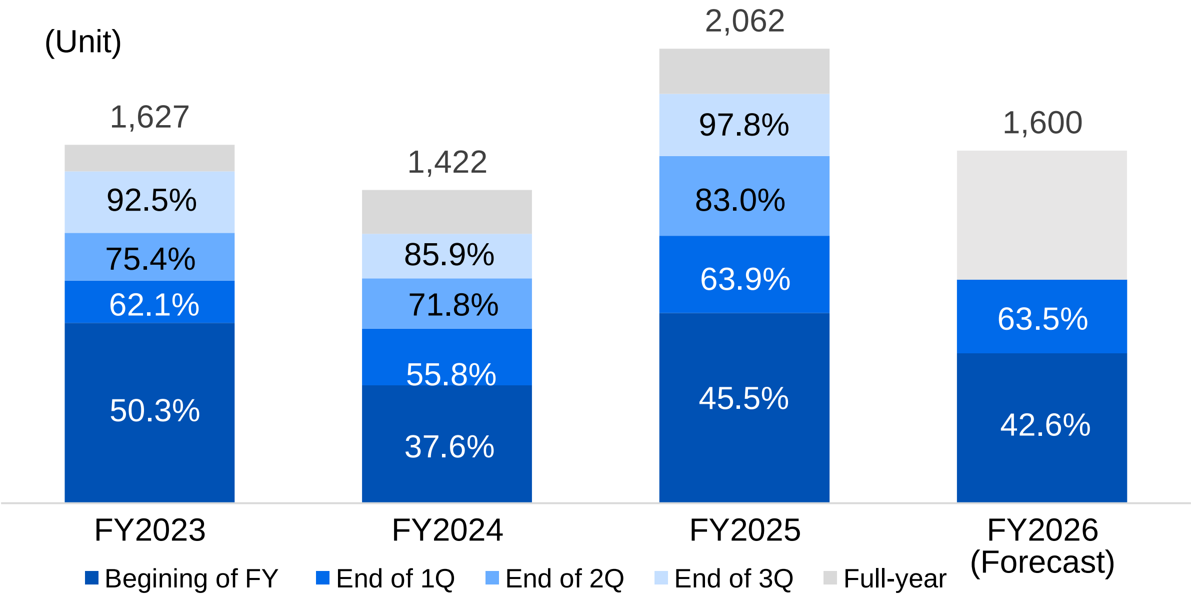
Sales of For-sale Condominium Business



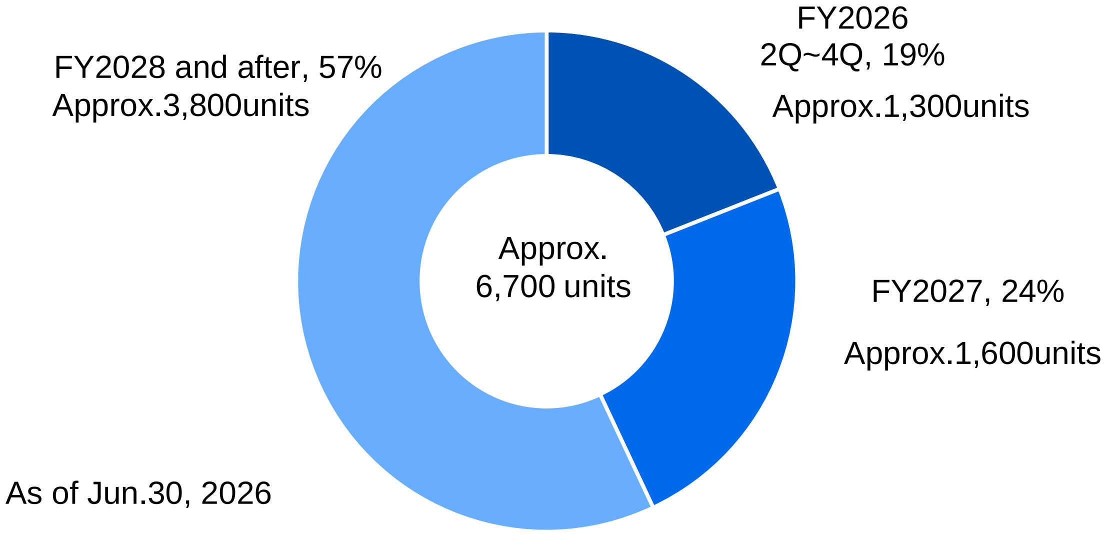
Number of Units for For-sale Condominium Sales



Contract progress rate against the number of annual expected units



For-sale Condominium units planning by fiscal year



Note： Numbers are sum of Haseko Corp., Haseko Real Estate Development and Sohgoh Real Estate, and adjusted by shares of each project.

Key indicators of Real Estate-Related Business and other

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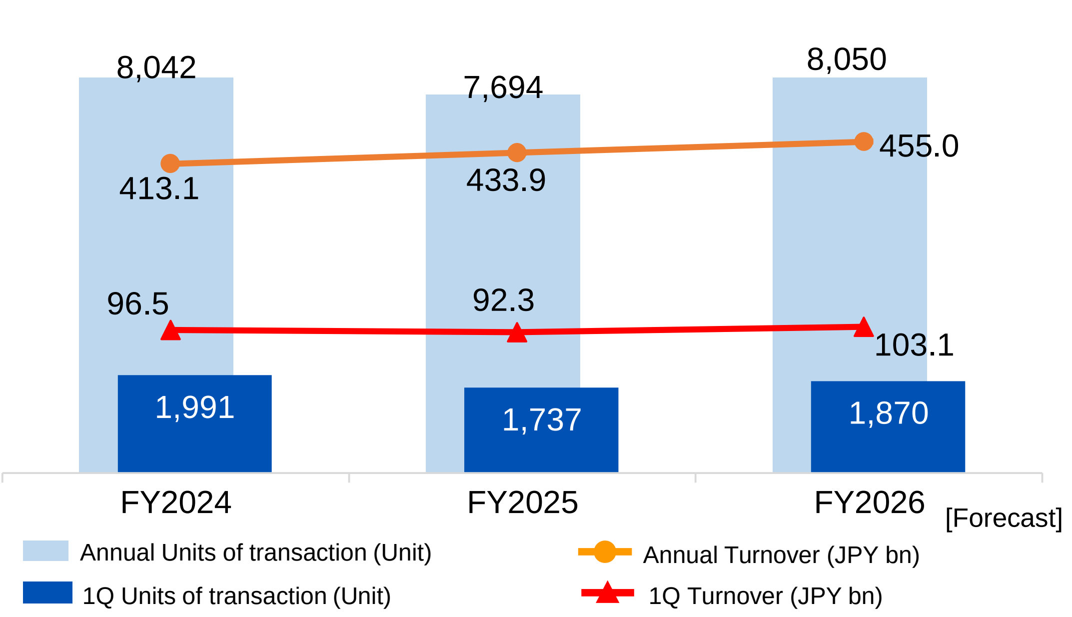
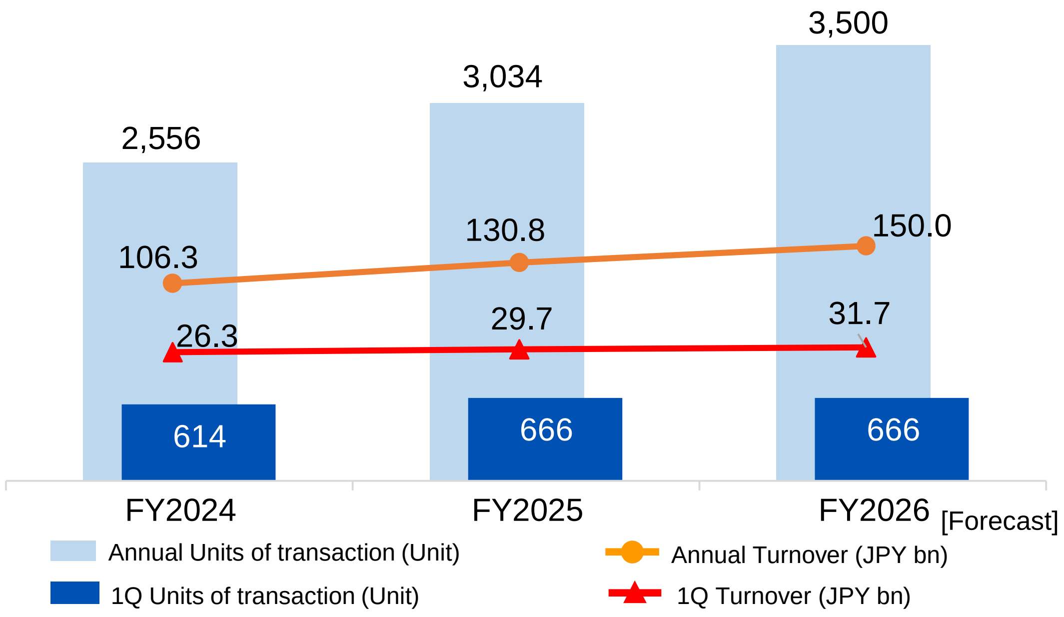
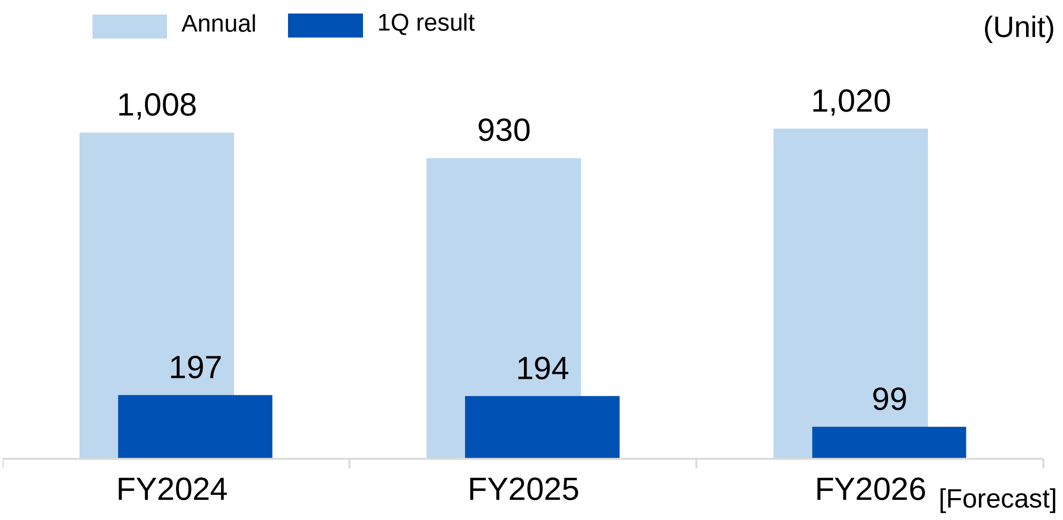
Consignment Sales



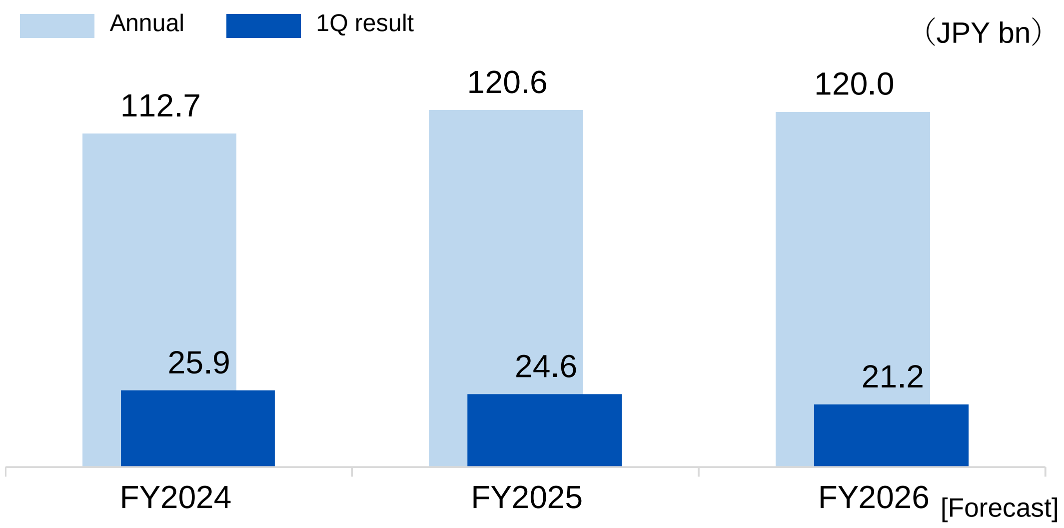
Real estate brokerage



Resale of refurbished condominium



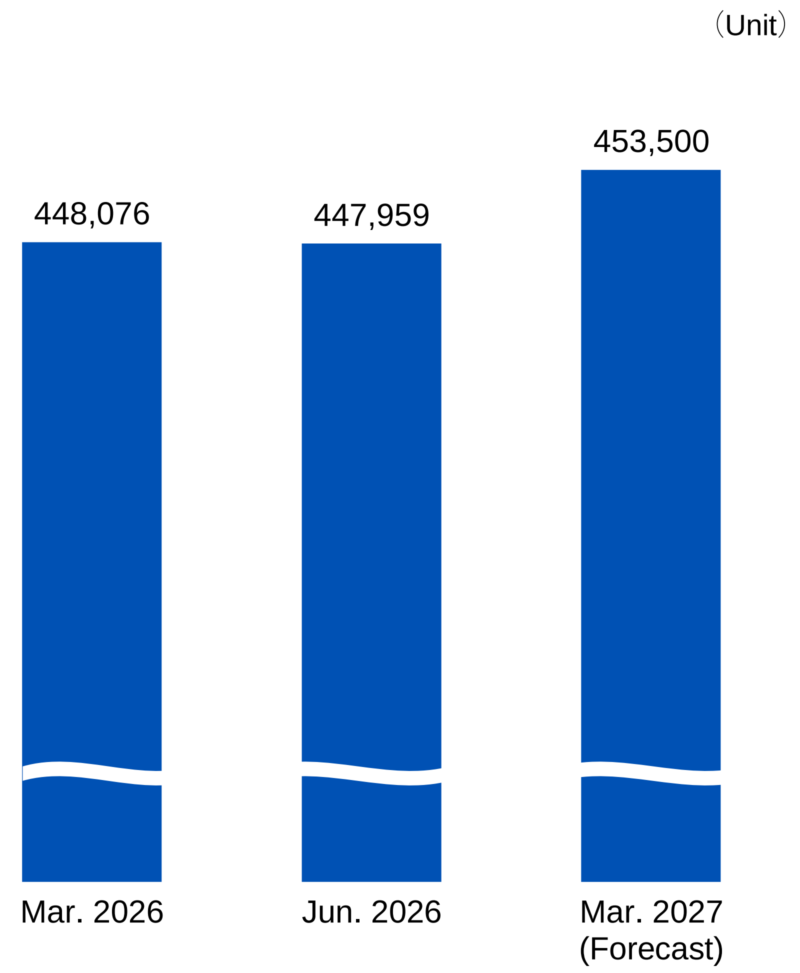
Sale of Income property



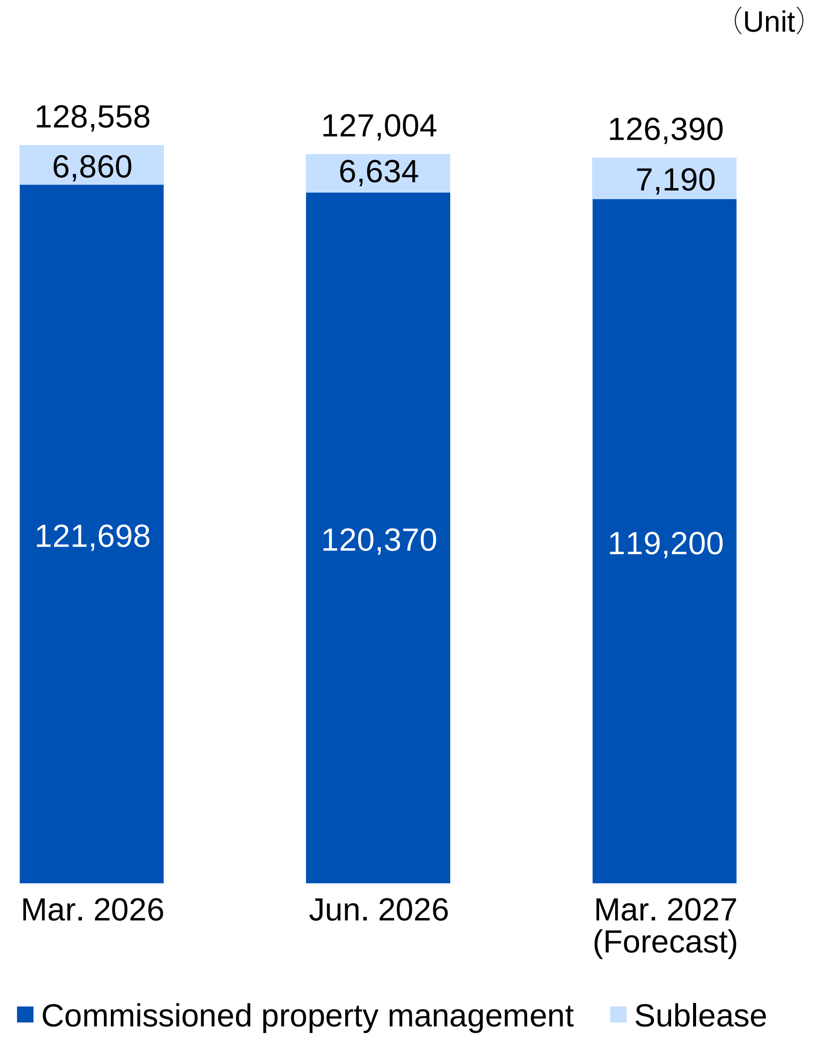
※The sales of Income property includes a portion of the sales from the company in the property management and operation business segment.

Key indicators of Condominium Management and Operation Business

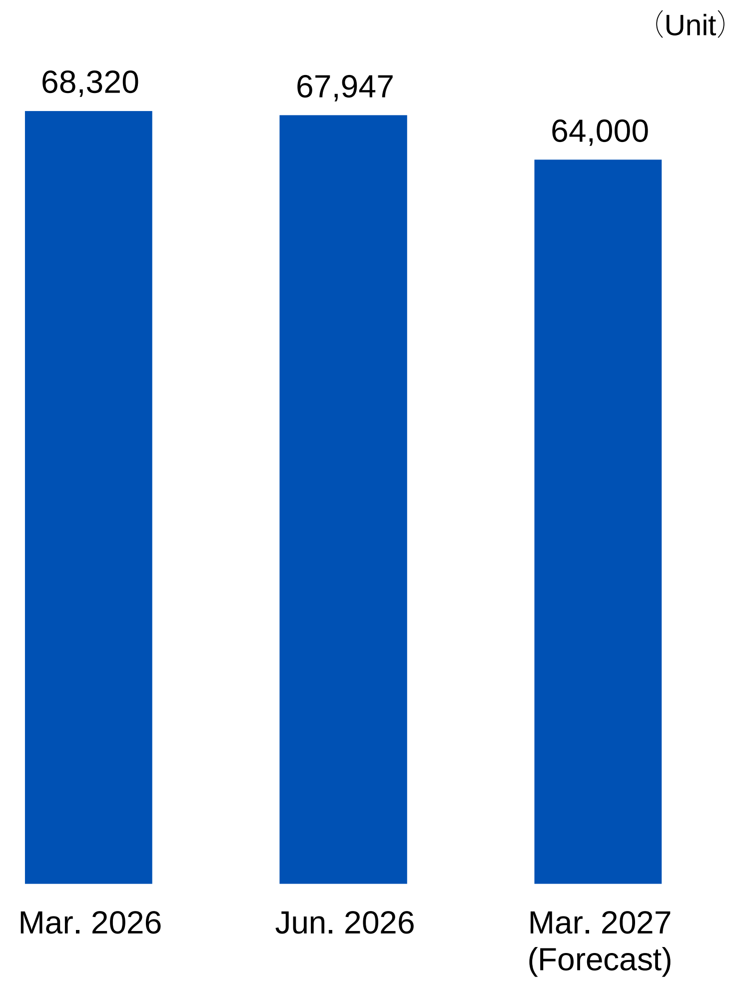
Condominium Building Management



Rental Apartment Management Operation



Company housing management agency



Overseas Business Overview

- Ordinary profit for 1Q FY2026 increased significantly due to the sale of investment projects in the U.S. mainland, etc., although profits are expected to be concentrated in the first quarter.

(JPY bn)	FY2025 1Q	FY2026 1Q		FY2026 Forecast
Net sales	1.4	**1.2**		**7.0**
Hawaii	0.3	**0.2**		**5.7**
U.S. Mainland, etc.	1.1	**0.9**		**1.3**
Ordinary profit	(0.6)	**0.9**		**(3.4)**
Hawaii	(0.9)	**(1.0)**		**(3.5)**
U.S. Mainland, etc.	0.2	**1.9**		**0.0**

<Overseas Business Policy>

- In Hawaii, a large-scale mixed-use development project on Oahu (Ewa project) is progressing. Haseko Hawaii strives to improve profitability and operational efficiency, while advancing the project toward completion.
- On the US mainland, etc. Haseko North America is currently investing in rental apartment development, with investment recovery expected to accelerate from FY2027.
- In April 2026, Haseko North America acquired a 30% stake in a US real estate developer engaged in rental apartment development and construction. HASEKO North America aims to establish a stable and sustainable earnings base by gradually shifting to a light-asset business model, while improving capital efficiency and diversifying risk.

Note: For investment projects in the U.S. mainland, etc., investment recoveries may be recognized either as real estate sales or as equity in earnings of affiliates (non-operating income), depending on contractual terms and other conditions.

Main factors for changes in Consolidated Balance Sheet

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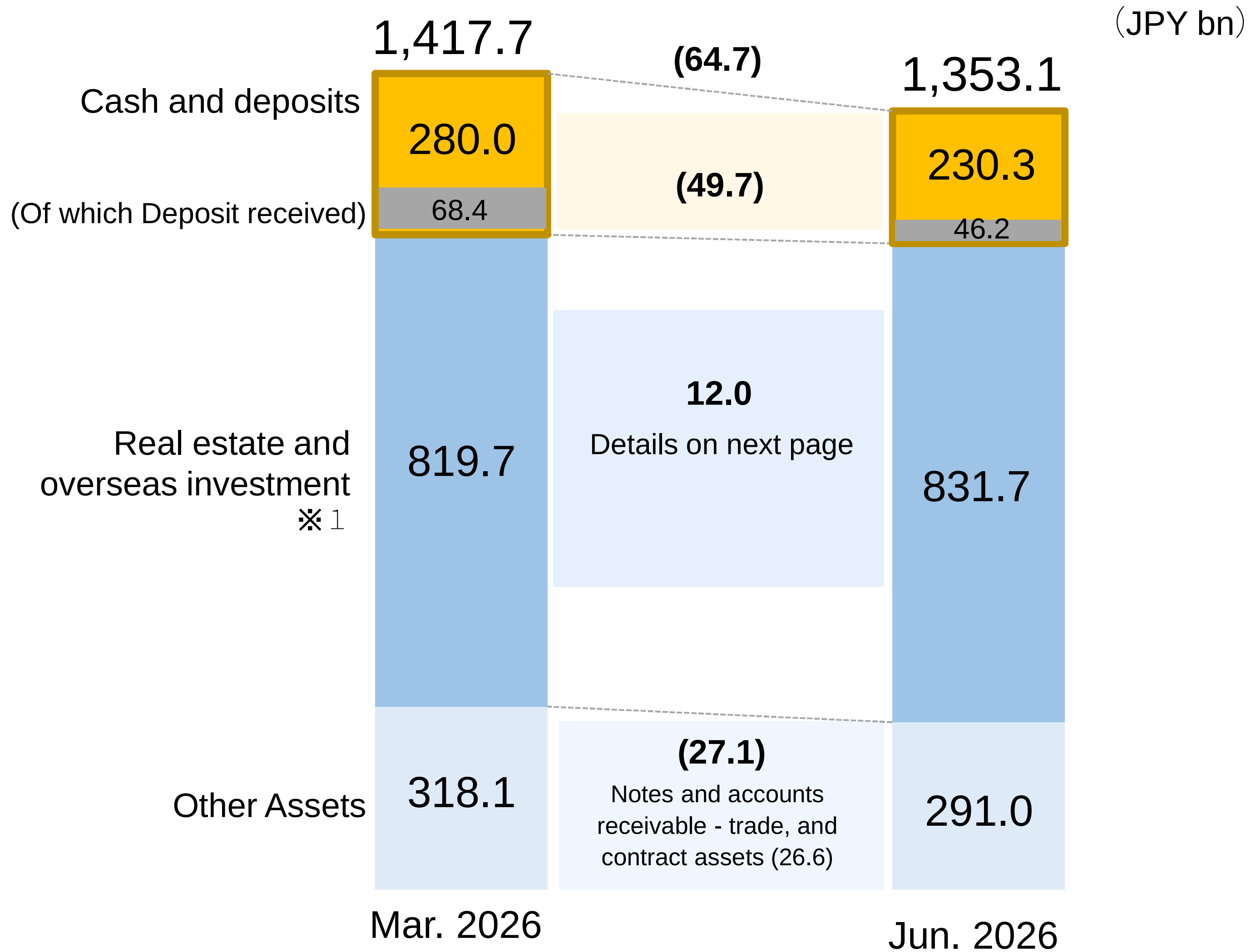
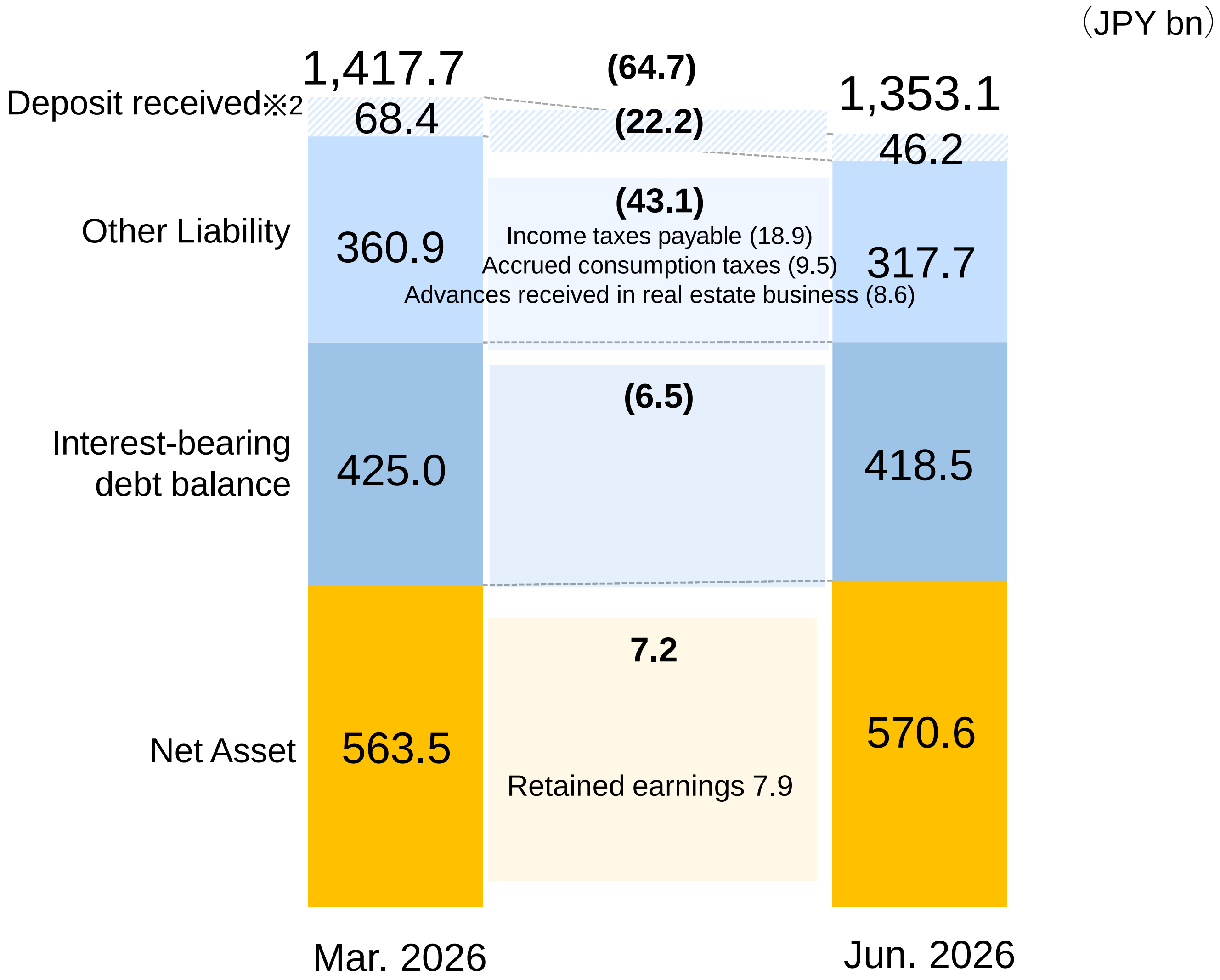
Total Asset



Liability & Net Asset

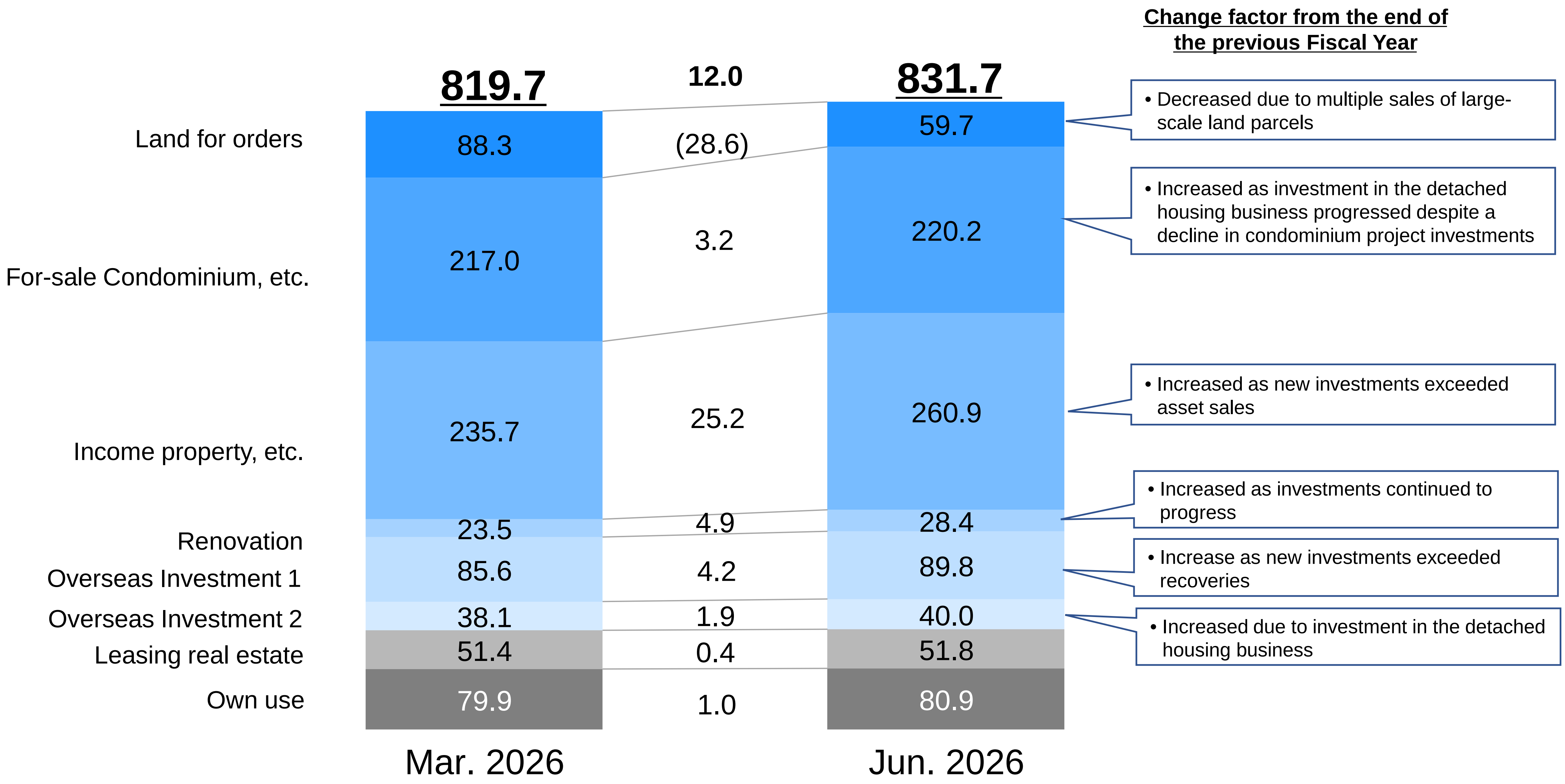


※1 Real estate and overseas investment : Sum of Real estate for sale, Costs on real estate business, Real estate for development, Property, plant and equipment + Leasehold interest in land, and Investments in overseas businesses among investment securities, etc.

※2 Mainly revenue from consigned sales in For-sale condominium business.

Breakdown of Real Estate and Overseas Investment by Use

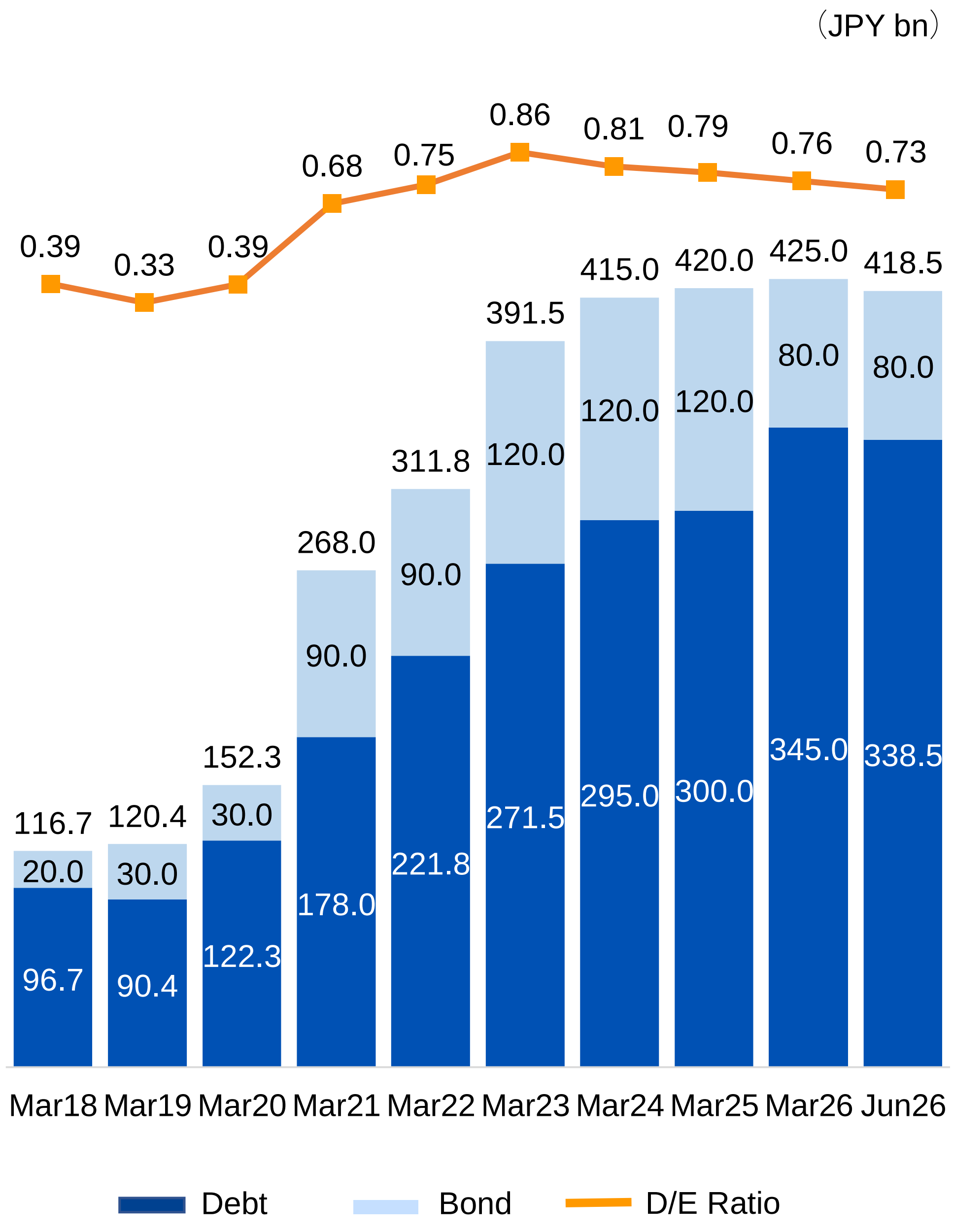
(JPY bn)



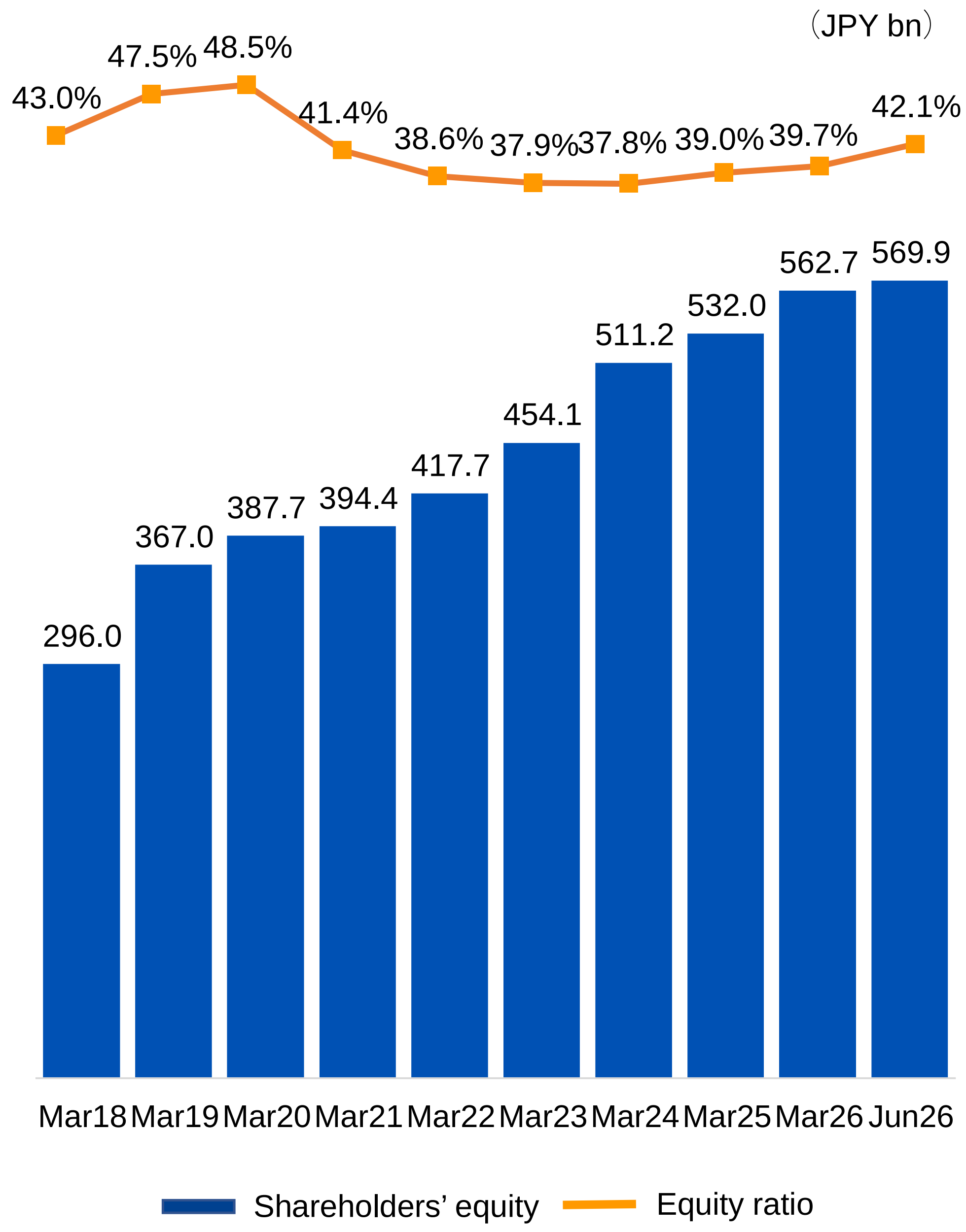
- Land for orders : Land for receiving construction orders, etc. by providing land for project owners
- For-sale Condominium, etc. : Real estate of For-sale condominium business and For-sale houses business
- Income property, etc. : Real estate developed to sell to investors
- Renovation : Condominium unit renovation business (for pre-owned properties)
- Overseas Investment 1 : Investment for business in US Mainland etc.
- Overseas Investment 2 : Investment for business in Hawaii, U.S
- Leasing real estate : Real estate expected to hold long term for leasing
- Own use : Nursing care house for senior business, Technical center etc.

Interest-bearing debt and Shareholders' equity

Interest-bearing debt



Shareholders' equity



Results by Operating Segment

HASEKO

(JPY bn)	FY2025 1Q	FY2026 1Q	Change	%
Net sales	316.1	**333.5**	17.4	5.5%
Construction-Related Business	226.7	**235.0**	8.4	3.7%
Real Estate-Related Business	50.4	**59.8**	9.4	18.6%
Condominium Management and Operation Business	37.7	**37.5**	(0.2)	(0.4%)
Overseas Business	1.4	**1.2**	(0.2)	(14.8%)
Operating profit + Equity in earnings (losses) of affiliates	22.6	**32.6**	10.0	44.2%
Construction-Related Business	15.4	**23.2**	7.8	50.6%
Real Estate-Related Business	6.2	**6.9**	0.8	12.2%
Condominium Management and Operation Business	1.8	**1.7**	(0.1)	(3.9%)
Overseas Business *2	(0.7)	**0.8**	1.5	-%

*1. Intersegment transaction eliminations and corporate expenses that have not been allocated to each reportable segment are not included in the above table.
*2. For reference, operating profit in the Overseas Business includes equity-method investment gains (losses) of negative 0.6 billion yen in 1Q FY2025 and 1.3 billion yen in 1Q FY2026.

Reference information

Summary of Consolidated Income Statements

HASEKO

Billions of yen

	FY2025 1Q Result < A >	FY2026 1Q Result < B >	Change Amount < B - A >	Change %	FY2025 Result <C>	FY2026 Forecast Interim	FY2026 Forecast Interim Progress	FY2026 Forecast Annual <D>	FY2026 Forecast Annual <D-C>	FY2026 Forecast Annual Progress
Net sales	**285.9**	**312.1**	**26.2**	**9.2%**	**1,273.1**	**630.0**	**49.5%**	**1,380.0**	**106.9**	**22.6%**
Completed construction contracts	153.8	153.4	(0.4)	(0.3%)	625.2	340.0	45.1%	690.0	64.8	22.2%
Design and supervision	0.9	0.9	(0.0)	(1.7%)	15.7	5.5	16.7%	15.5	(0.2)	5.9%
Leasing and management	23.0	24.9	1.9	8.3%	98.1	51.0	48.8%	105.0	6.9	23.7%
Real estate sales	102.8	127.2	24.4	23.7%	511.1	221.5	57.4%	544.5	33.4	23.4%
Others businesses	5.4	5.8	0.4	6.7%	22.9	12.0	48.3%	25.0	2.1	23.2%
Gross profit	**41.7**	**51.8**	**10.1**	**24.3%**	**189.8**	**98.0**	**52.8%**	**214.0**	**24.2**	**24.2%**
Completed construction contracts	20.3	27.2	6.9	34.1%	88.3	54.0	50.3%	110.0	21.7	24.7%
[Profit ratio of completed construction contracts]	13.2%	17.7%	4.5p		14.1%	15.9%		15.9%	1.8p	
Design and supervision	0.4	0.4	(0.0)	(11.5%)	7.8	2.5	14.9%	7.8	0.0	4.8%
Leasing and management	4.9	5.6	0.7	13.7%	21.3	10.5	52.9%	22.0	0.7	25.3%
Real estate sales	14.9	17.5	2.5	16.9%	67.7	28.0	62.4%	69.2	1.5	25.2%
Others businesses	1.1	1.2	0.1	6.5%	4.8	3.0	40.5%	5.0	0.2	24.3%
Selling, general and administrative expense	21.2	21.9	0.7	3.4%	91.1	49.0	44.8%	104.0	12.9	21.1%
Operating profit	**20.5**	**29.9**	**9.4**	**46.0%**	**98.7**	**49.0**	**60.9%**	**110.0**	**11.3**	**27.1%**
[Operating profit ratio]	7.2%	9.6%	2.4p		7.8%	7.8%		8.0%	0.2p	
Financial income (expenses) *	(0.8)	(0.9)	(0.1)		(4.5)	(2.3)		(6.2)	(1.7)	
Others, net	(0.5)	1.5	2.0		(0.2)	0.3		1.2	1.4	
Ordinary profit	**19.2**	**30.5**	**11.3**	**58.9%**	**94.1**	**47.0**	**64.8%**	**105.0**	**10.9**	**29.0%**
[Ordinary profit ratio]	6.7%	9.8%	3.1p		7.4%	7.5%		7.6%	0.2p	
Extraordinary income or loss	(0.1)	(0.1)	0.0		(4.6)	-		-	4.6	
Profit before income taxes	19.1	30.4	11.3	59.2%	89.5	47.0	64.6%	105.0	15.5	28.9%
Income taxes - current	4.2	5.6	1.5		36.4					
Income taxes - deferred	2.3	3.5	1.2		(1.9)	17.0		39.0	4.4	
Profit (loss) attributable to non-controlling interests	-	0.0	0.0		0.1					
Profit attributable to owners of parent	**12.6**	**21.3**	**8.7**	**68.5%**	**54.8**	**30.0**	**71.0%**	**66.0**	**11.2**	**32.3%**

Depreciation and amortization, excluding goodwill-amortization	1.9	2.2	0.3	14.2%

* Interest income + Dividend income - Interest expenses - Incidental expenses for loan

Summary of Non-Consolidated Income Statements

HASEKO

Billions of yen

	FY2025	FY2026	Change		FY2025	FY2026 Forecast				
	1Q Result	1Q Result	Amount	%	Result	Interim		Annual		
	< A >	< B >	< B - A >		<C>		Progress	<D>	<D-C>	Progress
Net sales	**210.9**	**216.9**	**6.0**	**2.8%**	**817.6**	**410.0**	**52.9%**	**870.0**	**52.4**	**24.9%**
Completed construction contracts	138.0	138.5	0.5	0.4%	553.7	300.0	46.2%	600.0	46.3	23.1%
Commissioned works	0.8	1.7	0.9	120.6%	4.7	2.5	66.6%	5.0	0.3	33.3%
Design and supervision	1.1	1.1	0.1	7.8%	16.6	6.0	19.2%	16.4	(0.2)	7.0%
Lease rentals of buildings	1.2	1.4	0.2	17.9%	5.0	2.5	55.0%	6.0	1.0	22.9%
Real estate sales	69.9	74.1	4.3	6.1%	237.5	99.0	74.9%	242.6	5.1	30.6%
Gross profit	**26.0**	**32.4**	**6.3**	**24.4%**	**108.3**	**61.0**	**53.1%**	**127.0**	**18.7**	**25.5%**
Completed construction contracts	16.9	23.7	6.8	40.5%	74.6	46.5	51.0%	93.0	18.4	25.5%
Commissioned works	0.6	1.5	0.9	166.2%	3.0	1.5	97.7%	3.0	0.0	48.8%
[Profit ratio of completed construction works]	12.6%	17.9%	5.3p		13.9%	15.9%		15.9%	2.0p	
Design and supervision	0.5	0.5	(0.0)	(3.8%)	8.2	3.0	15.2%	8.2	0.0	5.6%
Lease rentals of buildings	0.2	0.3	0.1	51.2%	1.0	0.5	65.4%	1.0	0.0	32.7%
Real estate sales	7.9	6.5	(1.5)	(18.8%)	21.5	9.5	67.9%	21.8	0.3	29.6%
Selling, general and administrative expense	11.4	11.7	0.3	2.6%	49.9	26.0	45.1%	57.0	7.1	20.6%
Operating profit	**14.6**	**20.7**	**6.1**	**41.4%**	**58.4**	**35.0**	**59.0%**	**70.0**	**11.6**	**29.5%**
[Operating profit ratio]	6.9%	9.5%	2.6p		7.1%	8.5%		8.0%	0.9p	
Financial income (expenses) *	14.9	22.8	7.9		14.8	24.0		24.7	9.9	
Others, net	(0.0)	0.1	0.1		1.4	-		0.3	(1.1)	
Ordinary profit	**29.5**	**43.5**	**14.1**	**47.7%**	**74.6**	**59.0**	**73.7%**	**95.0**	**20.4**	**45.8%**
[Ordinary profit ratio]	14.0%	20.1%	6.1p		9.1%	14.4%		10.9%	1.8p	
Extraordinary income or loss	(0.1)	(0.0)	0.1		(2.7)	-		-	2.7	
Profit before income taxes	29.4	43.5	14.1	48.1%	71.9	59.0	73.7%	95.0	23.1	45.8%
Income taxes - current	3.2	4.2	1.0		22.1	12.5		26.0	4.4	
Income taxes - deferred	1.5	2.4	0.8		(0.4)					
Profit	**24.6**	**37.0**	**12.3**	**50.1%**	**50.2**	**46.5**	**79.5%**	**69.0**	**18.8**	**53.6%**

Depreciation and amortization, excluding goodwill-amortization	1.0	1.0	0.0	5.1%

* Interest income + Dividend income - Interest expenses - Incidental expenses for loan

The FY2026 forecasts for extraordinary income or loss, profit before income taxes, and profit for the interim and full-year periods have been revised. For details, please refer to Consolidated financial results for the Three Months Ended June 30, 2026 released on the same date.

Summary of Consolidated Balance Sheets

HASEKO

Billions of yen

	Mar 2026	Jun 2026	Change Amount	Change %
Current assets:	**1,052.0**	**990.9**	**(61.1)**	**(5.8%)**
Cash and deposits	280.0	230.3	(49.7)	(17.7%)
Notes receivable, accounts receivable from completed construction contracts and other	137.6	111.0	(26.6)	(19.3%)
Securities	11.8	1.0	(10.8)	(91.9%)
Costs on construction contracts in progress	13.9	16.1	2.2	16.2%
Real estate for sale	254.8	243.5	(11.3)	(4.4%)
Costs on real estate business	296.4	317.7	21.3	7.2%
Real estate for development	35.5	37.3	1.8	5.1%
Other	22.2	34.2	12.0	53.9%
Allowance for doubtful accounts	(0.1)	(0.1)	(0.0)	-%
Non-current assets:	**365.8**	**362.1**	**(3.6)**	**(1.0%)**
Property, plant and equipment + Leasehold interests in land	144.7	140.8	(3.9)	(2.7%)
Goodwill	1.6	1.5	(0.1)	(3.2%)
Investment securities	146.3	145.8	(0.5)	(0.3%)
Deferred tax assets	0.2	0.2	0.0	3.7%
Other	74.1	74.9	0.9	1.1%
Allowance for doubtful accounts	(1.1)	(1.1)	(0.0)	-%
Total assets	**1,417.7**	**1,353.1**	**(64.7)**	**(4.6%)**

	Mar 2026	Jun 2026	Change Amount	Change %
Current liabilities:	**398.3**	**321.2**	**(77.1)**	**(19.4%)**
Notes payable, accounts payable for construction contracts and other	101.8	94.7	(7.1)	(7.0%)
Electronically recorded obligations	42.3	40.5	(1.7)	(4.0%)
Short-term borrowings	-	0.5	0.5	-%
Current portion of long-term borrowings	10.0	-	(10.0)	(100.0%)
Advances received on construction contracts in progress	63.2	70.5	7.3	11.5%
Deposits received	68.4	46.2	(22.2)	(32.5%)
Other	112.6	68.7	(43.9)	(39.0%)
Non-current liabilities:	**456.0**	**461.2**	**5.3**	**1.2%**
Bonds payable	80.0	80.0	-	-%
Long-term borrowings	335.0	338.0	3.0	0.9%
Other	41.0	43.2	2.3	5.5%
Total liabilities	**854.3**	**782.4**	**(71.9)**	**(8.4%)**
Shareholders' equity:	**510.7**	**518.9**	**8.2**	**1.6%**
Share capital	57.5	57.5	-	-%
Capital surplus	7.6	7.6	-	-%
Retained earnings	489.4	497.4	7.9	1.6%
Treasury shares	(43.9)	(43.6)	0.3	-%
Accumulated other comprehensive income:	**52.0**	**51.0**	**(1.1)**	**(2.1%)**
Valuation difference on available-for-sale securities	20.8	17.8	(3.0)	(14.5%)
Foreign currency translation adjustment	24.2	26.2	2.0	8.3%
Remeasurements of defined benefit plans	7.0	7.0	(0.1)	(1.3%)
Non-controlling interests	**0.7**	**0.8**	**0.0**	**6.5%**
Total net assets	**563.5**	**570.6**	**7.2**	**1.3%**
Total liabilities and net assets	**1,417.7**	**1,353.1**	**(64.7)**	**(4.6%)**

Summary of financial results of Major Subsidiaries

Billions of yen

	FY2025 1Q			FY2026 1Q			FY2026 Annual forecast		
	Net sales	Ordinary profit	Profit	Net sales	Ordinary profit	Profit	Net sales	Ordinary profit	Profit
Haseko Corporation	210.9	29.5	24.6	216.9	43.5	37.0	870.0	95.0	69.0
Construction-Related Business									
Fuji Kensetsu, Co., Ltd.	9.8	0.8	0.5	6.3	0.5	0.3	40.5	3.2	2.1
Hasec, Inc.	0.2	0.2	0.1	0.2	0.1	0.1	0.9	0.6	0.4
Haseko Furnishing Co., Ltd.	2.7	0.2	0.1	3.0	0.3	0.2	10.0	0.7	0.5
Haseko Reform, Inc. *	11.6	0.5	0.3	8.2	(0.0)	(0.0)	39.3	1.0	0.7
Haseko Homes, Co., Ltd.	0.3	(0.1)	(0.1)	1.9	0.0	0.0	12.9	0.6	0.4
Hosoda Corporation	4.6	(0.2)	(0.2)	3.8	(0.3)	(0.2)	25.3	0.7	0.5
WOOD FRIENDS Co., Ltd.	-	-	-	4.0	(0.1)	0.1	24.2	0.8	0.8
Real Estate-Related Business									
Haseko Real Estate Development, Inc.	12.9	1.0	0.6	37.1	5.4	3.7	68.6	3.2	2.2
Sohgoh Real Estate, Co., Ltd.	15.2	1.4	0.9	5.8	(0.3)	(0.2)	64.1	4.0	2.7
HASEKO Sohgoh Development, Inc.	-	(0.0)	(0.0)	0.4	(0.6)	(0.3)	33.4	3.0	1.9
Haseko Urbest, Inc.	2.1	(0.2)	(0.2)	2.6	0.1	0.1	15.7	4.7	3.2
Haseko Real Estate, Inc.	10.7	0.0	0.0	11.3	(0.2)	(0.1)	91.0	5.9	3.8
Haseko Intec, Inc.	1.3	0.0	0.0	1.6	0.1	0.1	8.9	0.9	0.6
Condominium Management and Operation Business									
Haseko Community, Inc.	15.0	0.9	0.7	15.0	0.9	0.6	70.0	6.0	4.1
Haseko Community Kyushu, Inc.	0.7	0.0	0.0	0.8	0.0	0.0	3.4	0.3	0.2
Haseko Community Okinawa, Inc.	0.1	0.0	0.0	0.2	0.0	0.0	0.6	0.1	0.1
Haseko Livenet, Inc.	13.9	1.5	1.0	12.7	1.3	0.9	71.3	5.9	4.1
Haseko Business Proxy, Inc.	0.9	0.1	0.0	1.0	0.0	0.0	4.4	(0.2)	(0.1)
Haseko Senior Well Design, Co., Ltd.	4.0	0.3	0.2	4.2	0.4	0.3	16.7	0.9	0.5
Furusato, Co., Ltd.	0.6	0.0	0.0	0.6	0.0	0.0	2.5	0.1	0.1
Haseko Links, Inc.	2.7	0.4	0.3	3.1	0.3	0.2	13.5	1.8	1.3
Overseas Business									
Haseko America, Inc.	1.3	(0.6)	(0.6)	1.1	0.9	0.8	7.0	(3.4)	(3.4)
Consolidated	285.9	19.2	12.6	312.1	30.5	21.3	1,380.0	105.0	66.0

* HASEKO Reform, Inc. has been subjected to an on-site inspection by the Japan Fair Trade Commission on suspicion of a violation of the Antimonopoly Act in connection with orders received for large-scale repair work.

Number of units supplied by scale & Sales status in initial month

HASEKO

Tokyo metropolitan area

	FY 2024 (From April 1, 2024 to March 31, 2025)					FY 2025 (From April 1, 2025 to March 31, 2026)					FY 2026 (From April 1, 2026 to June 30, 2026)				
	Supplied			Initial month sales rate		Supplied			Initial month sales rate		Supplied			Initial month sales rate	
	Total	Haseko	Share	Total	Haseko	Total	Haseko	Share	Total	Haseko	Total	Haseko	Share	Total	Haseko
Under 50 units	3,221	-	-	69.3%	-	3,561	-	-	66.6%	-	639	-	-	64.0%	-
50 ～ 99 units	5,903	1,005	17.0%	64.8%	55.4%	4,755	793	16.7%	61.0%	51.8%	905	169	18.7%	69.1%	55.6%
100 ～ 199 units	4,279	1,699	39.7%	61.0%	58.4%	4,496	2,430	54.0%	53.4%	49.5%	556	301	54.1%	50.0%	38.2%
200 ～ 399 units	3,439	1,834	53.3%	74.4%	71.8%	3,469	2,118	61.1%	68.3%	65.4%	878	462	52.6%	56.2%	50.2%
400 units or more	5,397	2,178	40.4%	67.1%	41.6%	5,378	2,414	44.9%	66.7%	61.2%	1,196	573	47.9%	69.9%	48.3%
Total: Fiscal year base	22,239	6,716	30.2%	66.8%	56.2%	21,659	7,755	35.8%	62.9%	57.7%	4,174	1,505	36.1%	63.3%	47.7%
Of which 20 stories and above	4,839	772	16.0%	—	—	4,958	1,193	24.1%	—	—	1,049	300	28.6%	—	—
Total: Calendar year base	23,003	7,475	32.5%	(Jan.24～Dec.24)		21,962	7,443	33.9%	(Jan.25～Dec.25)		7,989	3,033	38.0%	(Jan.26～Jun.26)	

Kansai area (*excluding Tokai area)

	FY 2024 (From April 1, 2024 to March 31, 2025)					FY 2025 (From April 1, 2025 to March 31, 2026)					FY 2026 (From April 1, 2026 to June 30, 2026)				
	Supplied			Initial month sales rate		Supplied			Initial month sales rate		Supplied			Initial month sales rate	
	Total	Haseko	Share	Total	Haseko	Total	Haseko	Share	Total	Haseko	Total	Haseko	Share	Total	Haseko
Under 50 units	2,220	-	-	70.7%	-	2,543	-	-	78.4%	-	445	-	-	77.1%	-
50 ～ 99 units	5,428	295	5.4%	74.3%	79.3%	5,181	138	2.7%	78.0%	52.2%	853	30	3.5%	77.4%	30.0%
100 ～ 199 units	3,856	1,115	28.9%	71.9%	58.5%	4,690	1,058	22.6%	72.7%	58.0%	1,297	334	25.8%	74.9%	70.7%
200 ～ 399 units	3,583	1,769	49.4%	79.0%	78.0%	4,109	1,716	41.8%	64.8%	60.1%	556	238	42.8%	59.2%	63.4%
400 units or more	624	307	49.2%	82.4%	69.1%	479	212	44.3%	42.2%	42.5%	290	38	13.1%	36.2%	52.6%
Total: Fiscal year base	15,711	3,486	22.2%	74.6%	71.1%	17,002	3,124	18.4%	72.4%	57.9%	3,441	640	18.6%	70.0%	65.0%
Of which 20 stories and above	1,497	171	11.4%	—	—	2,150	92	4.3%	—	—	585	10	1.7%	—	—
Excluding studio apartment	12,178	3,486	28.6%	71.6%	71.1%	13,127	3,124	23.8%	68.3%	57.9%	2,904	640	22.0%	67.5%	65.0%
Total: Calendar year base	15,137	3,463	22.9%	(Jan.24～Dec.24)		16,922	3,212	19.0%	(Jan.25～Dec.25)		7,329	1,202	16.4%	(Jan.26～Jun.26)	

Six years Summary

Billions of yen, Thousand shares

	1Q					
	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026
Consolidated						
Net sales	213.7	234.1	263.9	284.8	285.9	312.1
Operating profit	20.4	20.0	22.6	13.3	20.5	29.9
Ordinary profit	21.3	20.0	22.7	15.5	19.2	30.5
Profit attributable to owners of parent	14.7	13.3	15.0	10.8	12.6	21.3
Total Assets	923.7	1,022.4	1,144.9	1,219.4	1,340.9	1,353.1
Inventories *	292.2	366.2	452.3	543.2	631.5	598.5
Property, plant and equipment + Leasehold interests in land	179.0	183.1	217.5	180.5	157.8	140.8
Investment Securities (Real estate, Oveseas investments)	14.0	24.2	42.3	62.0	59.8	92.4
Total Real Estate and Overseas Investments	485.3	573.5	712.0	785.7	849.1	831.7
Interest-bearing debt balance	267.3	311.2	360.0	405.0	447.2	418.5
Equity	387.4	422.8	461.7	514.1	525.5	569.9
Equity-to-asset ratio	41.9%	41.4%	40.3%	42.2%	39.2%	42.1%
Net cash provided by (used in) Operating activities	8.2	(30.6)	33.6	(88.3)	(19.7)	(34.2)
Net cash provided by (used in) Investing activities	(6.6)	(10.3)	(12.6)	(10.2)	(8.5)	(6.8)
Net cash provided by (used in) Financing activities	(13.6)	(13.2)	(42.6)	(22.5)	(0.1)	(19.9)
Cash and cash equivalents at end of the period	202.7	211.2	186.8	163.0	207.0	227.6
Number of employees	7,798	7,829	8,008	8,353	9,115	9,563
Non-Consolidated						
Net sales	137.0	165.3	208.2	225.4	210.9	216.9
Operating profit	12.4	13.0	18.9	12.5	14.6	20.7
Ordinary profit	20.8	21.5	29.8	18.3	29.5	43.5
Profit	16.7	17.2	23.4	14.1	24.6	37.0
Order received	50.1	57.2	111.2	119.4	128.3	248.8
Number of employees	2,523	2,510	2,523	2,569	2,779	2,888
Outstanding shares						
Total number of issued shares (including treasury shares)	300,794	300,794	300,794	300,794	300,794	292,479
Treasury shares	26,152	25,980	28,043	27,819	29,015	27,623
（Treasury shares remaining in the trust）	[2,973]	[2,797]	[4,859]	[4,631]	[4,338]	[4,123]
The average number of shares	275,121	274,769	272,684	272,924	272,641	264,800

* Real estate for sale ＋ Costs and advances for real estate operations ＋ Real estate for development projects

We consider more.

HASEKO

HASEKO Corporation