

Current situation of the MSCB and common stock

The holder of the MSCB executed one's rights of stock acquisition as follows.

Date	Affairs	Stock acquisition rights		Conversion price yen per share	Common stock	
		Executed million of yen	Outstanding million of yen		Newly issued number of shares	Outstanding number of shares
Sep 28, 2009	Haseko issued the MSCB	-	15,000	121.00	-	1,265,901,623
Oct 9, 2009	Haseko modified the conversion price	-	15,000	69.80	-	1,265,901,623
Oct 14, 2009	The holder of the MSCB executed one's rights of stock acquisition	1,400	13,600	69.80	20,057,306	1,285,958,929
Oct 30, 2009	The holder of the MSCB executed one's rights of stock acquisition	700	12,900	69.80	10,028,653	1,295,987,582
Nov 13, 2009	Haseko modified the conversion price	-	12,900	64.10	-	1,295,987,582
Nov 16, 2009	The holder of the MSCB executed one's rights of stock acquisition	3,200	9,700	64.10	49,921,996	1,345,909,578
Dec 11, 2009	Haseko modified the conversion price	-	9,700	60.50	-	1,345,909,578
Dec 14, 2009	The holder of the MSCB executed one's rights of stock acquisition	2,000	7,700	60.50	33,057,851	1,378,967,429
Dec 28, 2009	The holder of the MSCB executed one's rights of stock acquisition	1,700	6,000	60.50	28,099,173	1,407,066,602
Jan 8, 2010	The holder of the MSCB executed one's rights of stock acquisition	3,000	3,000	60.50	49,586,776	1,456,653,378
Jan 8, 2010	Haseko modified the conversion price	-	3,000	63.40	-	1,456,653,378