

June 27, 2013

To Our Shareholders:

HASEKO Corporation

2-32-1, Shiba, Minato-ku, Tokyo

Ikuo Oguri

Representative Director and President

**NOTICE OF RESOLUTIONS OF THE 96th ORDINARY GENERAL
MEETING OF SHAREHOLDERS AND THE CLASS MEETING OF
ORDINARY SHAREHOLDERS**

I begin this letter with a few words of our gratitude for your courtesies extended to us.

This is to inform you that the following resolutions were reported and passed at the 96th Ordinary General Meeting of Shareholders and the Class Meeting of Ordinary Shareholders held today.

Matters Reported: Reports on the Business Report, Non-Consolidated Financial Statements, and Consolidated Financial Statements for the 96th Fiscal Year (from April 1, 2012 to March 31, 2013), and the Audit Results by the Accounting Auditor and the Board of Corporate Auditors for the Consolidated Statutory Reports

Matters Resolved:

Proposal No. 1: Distribution of Surplus

This resolution was approved as proposed for the year-end distribution of ¥7.17 per share for Class B I Preferred Shares. We sincerely apologize to all holders of the common shares for being unable to distribute dividends for the fiscal year under review.

Proposal No. 2: Share Consolidation

This proposal was approved in its original form as a matter also to be resolved at the Class Meeting of Ordinary Shareholders. Effective on October 1, 2013, our common shares and Class B I Preferred Shares will be consolidated at the ratio of 5 shares to 1 share. If fractions of less than one share occur as a result of the said share consolidation, HASEKO CORPORATION (“the Company”) will collectively sell or purchase the shares in a number corresponding to the total number of fractions (any fraction of such total number shall be rounded down to the nearest whole share) pursuant to Article 235 and Article 234 of the Companies Act. The proceeds from the sales will be distributed to shareholders holding the fractions based on the percentage of the fractions they hold.

This proposal was also approved at the Class Meeting of B I Preferred Shareholders.

Proposal No. 3: Partial Amendments of the Articles of Incorporation

This resolution was approved as proposed.

Key changes are described as follows.

(1) Change in Share Unit and Total Number of Authorized Shares

In order to consolidate trading units that are other than 1,000 shares to 100 shares in accordance with the decision made by national stock exchanges, it was resolved that we, as a listed company, will change the share unit of common shares and Class B I Preferred Shares from 500 shares to 100 shares. Since the total number of authorized shares will decrease after the share consolidation in the preceding proposal is approved and becomes effective, it was resolved that the Company will reduce the total number of authorized shares of common shares to one-fifth in accordance with the ratio of the share consolidation. The Company will also reduce the total number of authorized shares of preferred shares to one-fifth of the current level (Class B I Preferred Shares: 70 million shares) in accordance with the ratio of the share consolidation.

(2) Change in terms related to Class B I Preferred Shares

The Company shall revise the Acquisition of Class B I Preferred Shares Categorized as Shares with Put Option (Call for Redemption) and the Acquisition of the Class B I Preferred Shares Categorized as Shares Subject to Call (Mandatory Redemption) so that the rights inherent to Class B I Preferred Shares would not be affected by the share consolidation and the change in share unit.

(3) Deletion of unnecessary statements

Since all Class A Preferred Shares have been either converted to common shares or redeemed, the Company revised the Total Number of Authorized Shares and the Preferred Dividends and deleted the statements related to Class A Preferred Shares. The Company also deleted other unnecessary statements and modified article numbers as required.

(4) Establishment of Supplementary Provisions

The Company established a supplementary provision to provide that changes (1) and (2) shall be effective on the effective date of the share consolidation. The said supplementary provision shall be deleted with the elapse of the effective date of the share consolidation.

Proposal No. 4: Election of Eight (8) Directors

This resolution was approved as proposed, with the reelection and reappointment of Ikuo Oguri, Noriaki Tsuji, Atsushi Hasegawa, Shosuke Muratsuka, Yuhei Imanaka and Kazuo Ikegami and the election and appointment of Masataka Yamamoto and Kohei Amano. Masataka Yamamoto and Kohei Amano are Outside Directors.

Proposal No. 5: Election of One (1) Corporate Auditor

This resolution was approved as proposed, with the election and appointment of Katsuhiko Kamijo.

Katsuhiko Kamijo is an Outside Corporate Auditor.