

February 5, 2020

Notice of Results of Tender Offer for Shares in HOSODA CORPORATION (Securities Code: 1906)

Haseko Corporation (the “Company” or the “Tender Offeror”) announces that, with regard to the resolution made at its board of directors’ meeting held on December 19, 2019, to acquire the common shares (the “Target Entity’s Shares”) of HOSODA CORPORATION (securities code: 1906, the JASDAQ Standard Market (the “JASDAQ Market”) of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”)) (the “Target Entity”) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”), the Tender Offer, which started on December 20, 2019, ended on February 4, 2020, with the following results.

1. Overview of the Tender Offer, Etc.

(1) Name and Address of the Tender Offeror

Haseko Corporation
2-32-1 Shiba, Minato-ku, Tokyo

(2) Name of the Target Entity

HOSODA CORPORATION

(3) Possible Extension of the Tender Offer Period upon Request by the Target Entity

Although the tender offer period was planned to be extended by 30 business days to February 7, 2020 (Friday) if the Target Entity submitted an opinion presentation report stating that it requests extension of the tender offer period pursuant to the provisions of Article 27-10-3 of the Act, there was no applicable event.

2. Results of the Tender Offer, Etc.

(1) Outcome of the Tender Offer

As the aggregate number of the Tendered Share Certificates, Etc. (16,817,160 shares) was greater than the minimum number of shares to be purchased (12,494,807 shares), the Company will purchase all of the Tendered Share Certificates, Etc., as stated in the public notice of commencement of the Tender Offer and the Tender Offer Registration Statement.

(2) Number of Shares, Etc. for the Tender Offer

| Classes of shares | 1) Number of tendered shares after conversion to shares | 2) Number of shares for purchase after conversion to shares |
|---|---|---|
| Share certificates | 16,817,160 shares | 16,817,160 shares |
| Stock acquisition right certificates | - shares | - shares |
| Bond certificates with stock acquisition rights | - shares | - shares |
| Trust beneficiary certificates for share certificates, etc. | - shares | - shares |
| Depository receipts for share certificates, etc. | - shares | - shares |
| Total | 16,817,160 shares | 16,817,160 shares |
| (Total number of potential share certificates, etc.) | - shares | (- shares) |

(3) Ownership Percentage of Share Certificates, etc. after the Tender Offer, Etc.

| | | |
|--|---------------|--|
| Number of voting rights represented by share certificates, etc. owned by the Tender Offeror prior to the Tender Offer, etc. | 0 unit | (Ownership Percentage of Share Certificates, etc. before the Tender Offer, Etc. 0.00%) |
| Number of voting rights represented by share certificates, etc. owned by special related parties prior to the Tender Offer, etc. | 0 unit | (Ownership Percentage of Share Certificates, etc. before the Tender Offer, Etc. 0.00%) |
| Number of voting rights represented by share certificates, etc. owned by the Tender Offeror after the Tender Offer, etc. | 168,171 units | (Ownership Percentage of Share Certificates, etc. after the Tender Offer, Etc. 89.73%) |
| Number of voting rights represented by share certificates, etc. owned by special related parties after the Tender Offer, etc. | 0 unit | (Ownership Percentage of Share Certificates, etc. after the Tender Offer, Etc. 0.00%) |
| Total number of voting rights of all shareholders of the Target Entity | 187,406 units | |

(Note 1) “Number of voting rights represented by share certificates, etc. owned by special related parties prior to the Tender Offer, etc.” indicates the sum total of the voting rights represented by the share certificates, etc. held by each of the special related parties (excluding, however, those who are excluded from the category of special interested parties in calculating the ownership percentage of share certificates, etc. for each of the items of Article 27-2-1 of the Act, pursuant to Article 3-2-1 of TOB Ordinance).

(Note 2) “Total number of voting rights of all shareholders of the Target Entity” indicates the number of voting rights of all the shareholders of the Target Entity as of September 30, 2019, as described in the Quarterly Report (stated on the basis of a share unit comprising 100 shares). However, as shares constituting less than 1 share unit were also subject to the Tender Offer, the number of voting rights (187,422 units) corresponding to the number of shares (18,742, 210 shares), which is obtained by deducting the number of treasury shares (274,302 shares) owned by the Target Entity as of September 30, 2019, in the Quarterly Financial Results from the total number of shares issued and outstanding (19,016,512 shares) of the Target Entity as of September 30, 2019, indicated in the Quarterly Report, is used as the denominator for the calculation of the “Ownership percentage of share certificates, etc. prior to the Tender Offer, etc.” and the “Ownership percentage of share certificates, etc. after the Tender Offer, etc.”

(Note 3) Figures for the “Ownership percentage of share certificates, etc. prior to the Tender Offer, etc.” and the “Ownership percentage of share certificates, etc. after the Tender Offer, etc.” are rounded to the second decimal place.

3. Policy, Etc. after the Tender Offer and Future Outlook

With respect to the policy, etc. after the Tender Offer, there is no change from those described in “Notice of Commencement of Tender Offer for Shares in HOSODA CORPORATION (Securities Code: 1906)” announced by the Company on December 19, 2019. Furthermore, the Tender Offeror plans to take a series of procedures after the Tender Offer aimed at acquiring all of the Target Equity’s Shares (excluding, however, the Target Equity’s shares owned by the Tender Offeror and the treasury shares owned by the Target Entity). When such procedures are implemented, the Target Entity’s Shares, which are currently listed on the JASDAQ Market of the Tokyo Stock Exchange, will be delisted through predetermined procedures pursuant to the Criteria for Delisting Stocks set forth by the Tokyo Stock Exchange. The steps to be taken going forward will be disclosed by the Target Entity as soon as they are determined.