

November 12, 2025

Company name: HASEKO Corporation
(Securities code: 1808; Prime Market)

Notice Concerning Differences Between Forecasts and Actual Results for the First Half of the Fiscal Year Ending March 2026 and Revisions to Full-Year Financial Results Forecasts

HASEKO Corporation (the “Company”) hereby announces that differences have arisen between the earnings forecasts for the first half of the fiscal year ending March 2026, which were announced on May 14, 2025, and the actual results released today. In addition, the Company has revised its full-year financial results forecast for the fiscal year ending March 2026, as described below.

1. Differences Between Forecasts and Actual Results for the First Half of the Fiscal Year Ending March 2026

(1) Consolidated

(Million Yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	570,000	32,000	30,000	20,000	73.33 yen
Actual results (B)	595,466	41,333	39,341	24,215	89.32 yen
Change (B-A)	25,466	9,333	9,341	4,215	
Change	4.5%	29.2%	31.1%	21.1%	
(Reference) Results of 1 st Half of FY2024	558,754	35,429	36,273	19,373	70.97 yen

(2) Non-Consolidated

(Million Yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	380,000	18,500	33,500	27,500	100.82 yen
Actual results (B)	401,668	27,729	43,103	33,647	124.11 yen
Change (B-A)	21,668	9,229	9,603	6,147	
Change	5.7%	49.4%	28.7%	22.4%	
(Reference) Results of 1 st Half of FY2024	394,167	22,240	27,814	20,481	75.03 yen

(3) Reason for difference

Net sales increased mainly due to higher-than-expected progress in condominium construction contracts and strong real estate transactions.

Profits improved primarily due to an increase in the gross profit margin of completed construction contracts.

Disclaimer: This is an English translation of the original announcement made by the Company in Japanese at the Tokyo Stock Exchange on November 12, 2025. The translation is for reference purposes only. If and when there are any discrepancies between the original announcement and the English translation, the original announcement shall prevail.

2. Revisions to Full-Year Financial Results Forecasts for the Fiscal Year Ending March 2026

(1) Consolidated

(Million Yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	1,230,000	92,000	85,000	55,000	201.65 yen
Revised forecasts (B)	1,240,000	97,000	90,000	58,000	216.85 yen
Change (B-A)	10,000	5,000	5,000	3,000	
Change	0.8%	5.4%	5.9%	5.5%	
(Reference) Results of FY2024	1,177,353	84,701	83,408	34,450	126.20 yen

(2) Non-Consolidated

(Million Yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	800,000	53,500	67,000	50,000	183.32 yen
Revised forecasts (B)	810,000	58,500	72,000	53,000	198.16 yen
Change (B-A)	10,000	5,000	5,000	3,000	
Change	1.3%	9.3%	7.5%	6.0%	
(Reference) Results of FY2024	779,133	45,225	51,568	37,469	137.26 yen

(3) Reason for revision

During the first half of the fiscal year ending March 2026, the profitability of condominium construction contracts exceeded the initial outlook. Based on this improvement and after reviewing recent construction progress and overall business trends, the Company has revised its full-year financial results forecasts upward.

Note:

The forecasts presented above are based on information available as of the date of this announcement and certain assumptions deemed reasonable. Actual results may differ materially from the forecast figures due to various factors.

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