

June 28, 2012

Notification on Acquisition (Mandatory Redemption) and Retirement of Treasury Stocks (Preferred Stocks)

Haseko Corporation (the “Company”) announces that it made a resolution at its Board of Directors meeting held today concerning partial acquisition and retirement of its Preferred Stocks Class B I, as described below, as part of the capital policies in the “PLAN for NEXT (PLAN 4N),” its medium-term business plan established in February 2012.

Details

Partial Acquisition and Retirement of Haseko Corporation Preferred Stocks Class B I

Pursuant to the provisions of the Articles of Incorporation, the Company resolved to acquire one ninth of the initial number of stocks issued, which stood at 90,000,000 stocks, of its Preferred Stocks Class B I and retire the acquired stocks.

(1) Acquisition price

502.05 yen per stock

(Reference: The price was determined by adding 2.05 yen, which is equivalent to the accrued dividend, to the issued price of 500 yen, pursuant to the provisions of the Company’s Articles of Incorporation.)

(2) Counterparty, number of stock and amount of the acquisition

Counterparty	Number of stocks to be acquired	Acquisition price
Resona Bank, Limited	3,653,000 stocks	1,833,988,650 yen
Mizuho Corporate Bank, Ltd.	2,827,000 stocks	1,419,295,350 yen
Sumitomo Mitsui Trust Bank, Limited	3,520,000 stocks	1,767,216,000 yen
Total	10,000,000 stocks	5,020,500,000 yen

(3) Acquisition and retirement schedule

- 1) Notification to shareholders: June 28, 2012
- 2) Implementation of acquisition: July 13, 2012 (planned)
- 3) Retirement of treasury stocks: July 13, 2012 (planned)

(4) Acquisition status

- 1) Initial number of stocks issued: 90,000,000 stocks
- 2) Number of stocks that has been acquired: 10,000,000 stocks
- 3) Number of stocks to be acquired: 10,000,000 stocks
- 4) Number of stocks yet to be acquired: 70,000,000 stocks