

May 9, 2013

## **Notification on Partial Amendments of Articles of Incorporation**

Haseko Corporation (the “Company”) announces that it made a resolution at its Board of Directors meeting held today to submit a proposal for partial amendments of its Articles of Incorporation to the 96th Ordinary General Meeting of Shareholders to be held on June 27, 2013, as described below.

### Details

#### 1. Purpose of Amendments

##### (1) Change of Share Unit and Number of Authorized Shares

The Japanese stock exchanges have announced the “Action Plan Toward the Unification of Trading Units,” which eventually aims to unify the minimum trading units of shares of all listed domestic corporations to 100 shares. In order to implement the Plan, the stock exchanges have decided to unify the current minimum trading units to either 100 shares or 1,000 shares by April 1, 2014 as the first step, and unify the minimum trading units of shares that are traded at minimum units other than 1,000 shares to 100 shares.

Pursuant to the decision, the Company as a listed corporation will modify Article 6 of the present Articles of Incorporation to change the share unit of its common shares from 500 shares to 100 shares. At the same time, the Company will change the share unit for the Class B I Preferred Shares to prevent any change from occurring to the rights granted to them.

Along with the change of the share unit, the Company has also made a resolution to submit a proposal to the said Ordinary General Meeting of Shareholders to consolidate its common shares (at a consolidation rate of 1 share for every 5 shares) in order to allow the share price to be at a level set forth by the Tokyo Stock Exchange in the Securities Listing Regulations (50,000 yen or more and less than 500,000 yen) as a desirable level for an investment unit, even after the change of the share unit, while maintaining the number of the share units held by the shareholders under the current share unit, and to consolidate the Class B I Preferred Shares (at a consolidation rate of 1 share for every 5 shares) in order not to cause any change to the rights they represent.

When the proposal for the share consolidation is approved by vote and becomes effective, the number of outstanding shares will decrease. Accordingly, the Company will amend Article 5 (Authorized Shares) of the present Articles of Incorporation to reduce the authorized number of common shares to one fifth in accordance with the consolidation rate, and reduce the authorized number of the Preferred Shares to one fifth of their outstanding shares (70 million shares of the Class B I Preferred Shares) in accordance with the consolidation rate.

\*For details of the change in share unit and the share consolidation, please refer to the “Notification on Change of Share Unit and Share Consolidation” separately announced today.

(2) Amendments Concerning Class B Preferred Shares

The Company will modify Articles 16 (Acquisition (Redemption Requesting Right) of Class B I Preferred Shares (Shares with Acquisition Requesting Right)) and 17 (Acquisition (Mandatory Redemption) of the Class B I Preferred Shares (Shares with Mandatory Redemption Right)) of the current Articles of Incorporation in order to avoid any change in the Rights granted to the Class B I Preferred Shares resulting from the change of share unit and the share consolidation.

(3) Deletion of Unnecessary Descriptions

The Company will modify Article 5 (Authorized Shares) and 13 (Preferred Dividends) of the current Articles of Incorporation to delete the descriptions on the Class A Preferred Shares that have already been converted to common shares and redeemed. In addition, the Company will delete other unnecessary descriptions and make changes including forwarding the Article numbers.

(4) Establishment of Supplementary Provisions

The Company will establish supplementary provisions that stipulate that the amendments in (1) and (2) above will become effective on the date when the share consolidation becomes effective. The supplementary provisions shall be deleted after the date when the share consolidation becomes effective.

Furthermore, the partial amendment of the Articles of Incorporation is subject to the approval by vote of the proposal on the share consolidation, which is described in the “Notification on Change of Share Unit and Share Consolidation” separately announced today, at the 96th Ordinary General Meeting of Shareholders to be held on June 27, 2013, the Class Meeting of Ordinary Shareholders and the Class Meeting of Preferred Shareholders, respectively.

2. Schedule

Scheduled date of the Ordinary General Meeting of Shareholders for partial amendments of the Articles of Incorporation: June 27, 2013

Date when the amendments of the Articles of Incorporation are scheduled to become effective

Amendments of Articles 5, 6, 16-4 and 17-3: October 1, 2013

Other amendments: June 27, 2013