

# **F A C T   B O O K**

For the year ended March 31,2021

2 0 2 1 年 3 月 期

株式会社 長谷工コーポレーション

HASEKO Corporation

2 0 2 1 年 6 月

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(単位：百万円 Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
<b>連結 Consolidated</b>						
売上高	Net Sales	772,328	813,276	890,981	846,029	809,438
営業利益	Operating Income	89,032	100,805	98,430	85,925	72,909
	[営業利益率] [Operating income ratio]	[11.5%]	[12.4%]	[11.0%]	[10.2%]	[9.0%]
経常利益	Ordinary Income	88,827	100,497	100,369	85,253	71,832
	[経常利益率] [Ordinary income ratio]	[11.5%]	[12.4%]	[11.3%]	[10.1%]	[8.9%]
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	58,762	72,289	87,391	59,851	48,258
純資産	Total Net Assets	238,467	296,835	368,051	387,682	394,365
総資産	Total Assets	630,937	687,706	773,219	799,319	953,659
営業活動によるキャッシュ・フロー	Net cash provided by (used in) Operating activities	109,536	56,516	33,064	△15,263	31,876
投資活動によるキャッシュ・フロー	Net cash provided by (used in) Investing activities	△19,824	△16,351	△14,473	△37,222	△35,772
財務活動によるキャッシュ・フロー	Net cash provided by (used in) Financing activities	△40,213	△34,742	△12,379	△8,356	66,799
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of the Year	201,456	206,866	212,980	151,754	214,299
従業員数	Number of employees	6,602	6,816	6,974	7,321	7,415

**単体 Non-Consolidated**

売上高	Net Sales	534,898	581,334	652,331	614,076	563,346
営業利益	Operating Income	76,232	84,661	81,491	68,716	54,614
	[営業利益率] [Operating income ratio]	[14.3%]	[14.6%]	[12.5%]	[11.2%]	[9.7%]
経常利益	Ordinary Income	75,967	84,307	83,059	88,820	64,553
	[経常利益率] [Ordinary income ratio]	[14.2%]	[14.5%]	[12.7%]	[14.5%]	[11.5%]
当期純利益	Net Income	56,459	59,578	57,572	67,191	47,185
純資産	Total Net Assets	214,185	259,682	303,081	332,563	338,031
総資産	Total Assets	496,869	544,295	599,053	649,002	792,444
従業員数	Number of employees	2,325	2,389	2,436	2,475	2,437

		2017/3	2018/3	2019/3	2020/3	2021/3
売上高	Net Sales	772,328	813,276	890,981	846,029	809,438
完成工事高	Construction contracts	478,718	518,119	541,577	522,803	479,244
設計監理売上高	Design and supervision	11,438	12,366	11,727	11,999	9,933
賃貸管理収入	Leasing and management	81,318	84,461	84,922	85,185	86,335
不動産売上高	Real estate sale	186,161	182,485	235,617	208,467	217,070
その他の事業収入	Other	14,693	15,845	17,138	17,576	16,857
売上総利益	Gross Profit	142,874	157,245	157,851	146,762	136,231
完成工事総利益	Construction contracts	91,947	109,228	100,579	92,141	81,420
[利益率]	[Profit ratio of Construction contracts]	[19.2%]	[21.1%]	[18.6%]	[17.6%]	[17.0%]
設計監理売上総利益	Design and supervision	6,767	6,847	6,153	6,181	4,458
[利益率]	[Profit ratio of Design and supervision]	[59.2%]	[55.4%]	[52.5%]	[51.5%]	[44.9%]
賃貸管理総利益	Leasing and management	17,336	18,479	19,980	19,734	19,346
不動産売上総利益	Real estate sale	24,749	20,434	28,279	25,758	29,025
その他の事業総利益	Other	2,075	2,257	2,861	2,947	1,983
販売費及び一般管理費	Selling, General and Administrative Expenses	53,842	56,440	59,420	60,837	63,322
営業利益	Operating Income	89,032	100,805	98,430	85,925	72,909
金融収支	Interest income (expense),net	△1,042	△1,068	1,246	△1,563	△2,581
受取利息	Interest income	149	166	168	212	104
受取配当金	Dividend income	1,033	574	2,669	346	386
支払利息	Interest expense	△1,401	△1,101	△884	△901	△1,353
ローン付常費用等	Incidental Expenses For Loan, etc.	△823	△706	△706	△1,220	△1,882
その他	Others, net	837	761	692	892	1,669
経常利益	Ordinary Income	88,827	100,497	100,369	85,253	71,832
特別利益	Special income	1,278	3,535	22,059	2,405	7
特別損失	Special losses	11,849	3,012	1,187	503	973
税金等調整前当期純利益	Income before income taxes	78,256	101,021	121,241	87,155	70,866
法人税、住民税及び事業税	Current tax	21,385	28,978	35,949	23,578	22,994
法人税等調整額	Deferred tax	△2,078	△492	△2,311	3,662	△386
当期純利益	Net income	58,949	72,535	87,602	59,916	48,258
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	187	245	211	65	△0
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	58,762	72,289	87,391	59,851	48,258

		2017/3	2018/3	2019/3	2020/3	2021/3
当期純利益	Net income	58,949	72,535	87,602	59,916	48,258
その他の包括利益	Other comprehensive income	△833	2,264	△1,388	△6,876	5,015
その他有価証券評価差額金	Net unrealized gain (loss) on other securities	△121	2,648	775	△5,581	4,781
為替換算調整勘定	Translation adjustments	△799	△929	△625	△562	△1,989
退職給付にかかる調整額	Retirement benefits liability adjustments	87	545	△1,538	△733	2,223
持分法適用会社に対する持分相当額	Share of other comprehensive income of associates accounted for using equity method	0	-	-	-	-
包括利益	Comprehensive income	58,116	74,798	86,214	53,040	53,273
(内訳)	Comprehensive income attributable to abstract					
親会社株主に係る包括利益	Comprehensive income attributable to owners of the parent	57,929	74,553	86,003	52,974	53,273
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	187	245	211	65	△0

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
<b>流動資産</b>	<b>Total current assets</b>	<b>478,611</b>	<b>505,271</b>	<b>568,303</b>	<b>572,334</b>	<b>689,527</b>
現金預金	Cash and bank deposits	201,269	208,055	212,423	152,531	216,107
受取手形・完成工事未収入金等	Notes and accounts receivable, trade	117,607	110,613	139,312	141,415	132,346
有価証券	Marketable securities	3,854	3,840	2,751	3,260	516
未成工事支出金等	Costs incurred on uncompleted contracts	9,340	9,208	10,702	11,046	10,774
営業用不動産(※1)	Inventories	128,903	162,746	189,374	250,453	305,703
繰延税金資産	Deferred tax assets	5,445	-	-	-	-
その他	Other current assets	12,367	10,998	13,914	13,756	24,175
貸倒引当金	Allowance for doubtful accounts	△ 174	△ 188	△ 173	△ 128	△ 94
<b>固定資産</b>	<b>Total fixed assets</b>	<b>152,327</b>	<b>182,435</b>	<b>204,917</b>	<b>226,985</b>	<b>264,132</b>
有形固定資産 + 借地権	Property and equipment, Land leasehold rights	112,264	126,995	136,554	155,268	174,886
投資有価証券	Investment securities	13,524	18,155	25,316	28,106	40,880
繰延税金資産	Long-term deferred tax assets	2,011	6,690	9,345	7,478	5,803
その他	Other fixed assets	25,330	31,399	34,467	36,897	43,356
貸倒引当金	Allowance for doubtful accounts	△ 801	△ 803	△ 765	△ 763	△ 793
<b>資産合計</b>	<b>Total Assets</b>	<b>630,937</b>	<b>687,706</b>	<b>773,219</b>	<b>799,319</b>	<b>953,659</b>
<b>流動負債</b>	<b>Total current liabilities</b>	<b>270,002</b>	<b>280,896</b>	<b>287,317</b>	<b>247,346</b>	<b>271,963</b>
支払手形・工事未払金等	Notes and accounts payable	81,405	86,658	86,331	83,619	87,095
電子記録債務	Electronically recorded obligations	39,598	49,343	52,449	54,570	54,899
短期借入金	Short-term borrowings	10,000	10,000	-	-	-
1年内返済予定の長期借入金	Current portion of long-term debt	25,771	26,471	17,762	4,171	5,971
1年内償還予定の社債	Current portion of bonds	-	-	10,000	10,000	-
未成工事受入金	Advances received on uncompleted contracts	22,256	20,921	17,968	18,725	17,636
その他	Other current liabilities	90,972	87,503	102,806	76,261	106,363
<b>固定負債</b>	<b>Total long-term liabilities</b>	<b>122,469</b>	<b>109,975</b>	<b>117,851</b>	<b>164,291</b>	<b>287,331</b>
社債	Straight bonds	20,000	20,000	20,000	20,000	90,000
長期借入金	Long-term debt	77,493	60,194	72,642	118,091	171,981
退職給付に係る負債	Net defined benefit liability	1,016	921	1,064	1,375	1,361
訴訟損失引当金	Provision for loss on litigation	-	2,705	2,533	2,474	2,245
その他	Other long-term liabilities	23,960	26,156	21,612	22,351	21,745
<b>負債合計</b>	<b>Total Liabilities</b>	<b>392,470</b>	<b>390,871</b>	<b>405,168</b>	<b>411,637</b>	<b>559,294</b>

※1 販売用不動産 + 不動産事業支出金 + 開発用不動産等 Real estate for sale + Costs and advances for real estate operations + Real estate for development

※2 「『税効果会計に係る会計基準』の一部改正」を2019/3期から適用しており、2018/3期につきましては遡及適用後の数値を記載しております。

"Partial Amendments to Accounting Standard for Tax Effect Accounting" has been applied from FY19/3, and , the figures before FY18/3 is described retroactively.

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
株主資本	Total Shareholders' equity	245,358	301,245	373,645	401,187	402,855
資本金	Capital stock	57,500	57,500	57,500	57,500	57,500
資本剰余金	Capital surplus	7,500	7,513	7,513	7,623	7,373
利益剰余金	Retained earnings	180,509	240,880	313,242	346,039	369,335
自己株式	Treasury stock	△151	△4,649	△4,609	△9,975	△31,353
その他の包括利益累計額	Accumulated Other Comprehensive Income	△7,510	△5,246	△6,634	△13,510	△8,495
その他有価証券評価差額金	Net unrealized gain (loss) on other securities	1,631	4,279	5,055	△526	4,254
為替換算調整勘定	Translation adjustments	△3,215	△4,144	△4,769	△5,331	△7,320
退職給付に係る調整累計額	Retirement benefits liability adjustments	△5,926	△5,382	△6,920	△7,653	△5,429
非支配株主持分	Non-controlling interests	619	837	1,040	6	5
純資産合計	Total Net Assets	238,467	296,835	368,051	387,682	394,365
負債純資産合計	Total Liabilities and Net Assets	630,937	687,706	773,219	799,319	953,659

**保有不動産残高 Real Estate Balance**

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
営業用不動産	Inventories	128,903	162,746	189,374	250,453	305,703
販売用不動産	Real estate for sale	51,684	71,651	87,232	124,881	166,708
不動産事業支出金	Costs and advances for real estate operations	53,188	67,700	78,078	102,379	113,272
開発用不動産等	Real estate for development projects	24,032	23,395	24,065	23,193	25,723
有形固定資産 + 借地権	Property and equipment, Land leasehold rights	112,264	126,995	136,554	155,268	174,886
合計	Total	241,167	289,742	325,928	405,720	480,589

**借入金・社債残高 Interest-bearing Debt Balance**

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
短期借入金	Short-term borrowings	10,000	10,000	-	-	-
1年内返済予定の長期借入金	Current portion of long-term debt	25,771	26,471	17,762	4,171	5,971
長期借入金	Long-term debt	77,493	60,194	72,642	118,091	171,981
1年内償還予定の社債	Current portion of bonds	-	-	10,000	10,000	-
社債	Straight bonds	20,000	20,000	20,000	20,000	90,000
合計	Total	133,264	116,664	120,404	152,262	267,951



## 主要子会社推移 Major Consolidated Subsidiaries

### ㈱長谷工コミュニティ Haseko Community, Inc.

(単位：百万円 Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
総売上高	Net Sales	36,914	37,238	38,981	42,229	50,980
売上総利益	Gross Profit	4,205	4,623	5,366	5,783	6,817
販売費及び一般管理費	Selling, General and Administrative Expenses	1,902	2,644	2,921	3,266	4,186
営業利益	Operating Income	2,303	1,979	2,446	2,516	2,631
経常利益	Ordinary Income	2,987	2,435	2,651	2,689	2,954

(単位：戸 Unit)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
マンション管理戸数	Managing condominium units	264,997	271,173	275,084	286,054	373,760

※ 2020年4月1日に長谷工コミュニティが長谷工スマイルコミュニティ及び総合ハウジングサービスを吸収合併しました。

On April 1, 2020, Haseko Community merged with the Haseko Smile Community and Sohgo Housing Service.

### ㈱長谷工ライブネット Haseko Livenet, Inc.

(単位：百万円 Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
総売上高	Net Sales	32,319	32,969	33,709	35,643	36,786
売上総利益	Gross Profit	7,330	8,092	8,673	9,343	9,503
販売費及び一般管理費	Selling, General and Administrative Expenses	5,375	5,838	6,071	6,370	6,397
営業利益	Operating Income	1,956	2,253	2,602	2,973	3,106
経常利益	Ordinary Income	2,373	2,547	3,073	3,178	3,325

(単位：戸 Unit)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
サブリース	Sublease	11,209	10,563	9,659	9,281	8,899
P M受託	Commissioned property management	77,108	80,790	83,910	90,418	98,823
社宅管理代行	Company housing management agency	55,578	58,988	60,735	63,820	61,513
運営戸数合計	Total number of dwellings managed	143,895	150,341	154,304	163,519	169,235

※ 上の表は長谷工グループが管理している賃貸マンション運営管理戸数の各3月末の推移を表しています。

The above table shows the number of the rental apartment management and operation units managed by the Haseko Group at the end of March.





## 主要子会社推移 Major Consolidated Subsidiaries

### ㈱長谷工リフォーム Haseko Reform, Inc.

(単位：百万円 Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
総売上高	Net Sales	36,436	35,579	38,070	35,525	30,439
売上総利益	Gross Profit	3,994	4,461	4,424	4,355	3,188
販売費及び一般管理費	Selling, General and Administrative Expenses	3,113	3,404	3,242	3,420	3,167
営業利益	Operating Income	882	1,057	1,182	934	21
経常利益	Ordinary Income	868	1,047	1,182	933	84

(単位：十億円 Billions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
受注高	Orders	36.6	38.0	43.0	30.6	31.9

### ㈱長谷工アーベスト Haseko Urbest, Inc.

(単位：百万円 Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
総売上高	Net Sales	6,807	7,499	8,721	8,554	8,723
売上総利益	Gross Profit	2,366	2,830	3,567	3,118	3,142
販売費及び一般管理費	Selling, General and Administrative Expenses	1,006	1,098	1,086	1,231	1,208
営業利益	Operating Income	1,361	1,732	2,481	1,887	1,934
経常利益	Ordinary Income	1,422	1,815	2,569	1,976	2,090

(単位：件、十億円 Number of transaction/Billions of yen)

			2017/3	2018/3	2019/3	2020/3	2021/3
受託販売	Consignment sales	契約件数 Unit of transactions	6,047	5,997	7,089	6,178	6,862
		取扱高 Trading amount	231.4	235.0	280.1	260.5	310.7

		2017/3	2018/3	2019/3	2020/3	2021/3
売上高	Net Sales	534,898	581,334	652,331	614,076	563,346
完成工事高	Construction contracts	395,651	437,656	452,669	453,411	412,589
業務受託売上高	Commissioned works	5,052	5,343	6,961	6,130	4,906
設計監理売上高	Design and supervision	11,997	12,956	12,346	12,658	11,091
貸室営業収入	Lease rentals of buildings	1,862	2,583	4,088	4,414	4,761
不動産売上高	Real estate sale	120,335	122,797	176,268	137,462	129,998
売上総利益	Gross Profit	101,161	113,233	113,172	102,614	90,413
完成工事総利益	Construction contracts	76,663	92,977	85,911	78,295	70,786
[完成工事総利益率]	[Profit ratio of Construction contracts]	[19.4%]	[21.2%]	[19.0%]	[17.3%]	[17.2%]
業務受託売上総利益	Commissioned works	3,007	3,096	4,938	4,188	3,042
[完成工事+業務受託 利益率]	[Profit ratio of Construction contracts + Commissioned works]	[19.9%]	[21.7%]	[19.8%]	[17.9%]	[17.7%]
設計監理売上総利益	Design and supervision	7,125	7,201	6,502	6,537	5,067
貸室営業総利益	Lease rentals of buildings	935	1,068	1,727	1,891	1,742
不動産売上総利益	Real estate sale	13,431	8,890	14,094	11,704	9,776
販売費及び一般管理費	Selling, General and Administrative Expenses	24,929	28,572	31,681	33,899	35,799
営業利益	Operating Income	76,232	84,661	81,491	68,716	54,614
金融収支	Interest income (expense),net	△598	△604	1,189	19,533	9,247
受取利息	Interest income	970	985	1,146	1,668	2,481
受取配当金	Dividend income	603	245	1,797	20,232	10,224
支払利息	Interest expense	△1,288	△1,044	△944	△1,003	△1,365
ローン付帯費用等	Incidental Expenses For Loan, etc.	△883	△790	△811	△1,364	△2,094
その他	Other income (expense),net	333	249	379	571	693
経常利益	Ordinary Income	75,967	84,307	83,059	88,820	64,553
特別利益	Special income	1,485	597	337	2	2
特別損失	Special losses	277	6	424	317	752
税引前当期純利益	Income before income taxes	77,176	84,898	82,972	88,505	63,804
法人税、住民税及び事業税	Current tax	17,830	25,317	24,199	20,248	17,602
法人税等調整額	Deferred tax	2,887	2	1,201	1,067	△983
当期純利益	Net Income	56,459	59,578	57,572	67,191	47,185

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
<b>流動資産</b>	<b>Total current assets</b>	<b>277,011</b>	<b>309,601</b>	<b>287,469</b>	<b>309,286</b>	<b>365,518</b>
現金預金	Cash and bank deposits	109,845	136,187	83,998	72,058	111,202
受取手形・完成工事未収入金	Notes and A/R., construction contracts	81,723	82,803	103,252	109,007	96,655
不動産事業未収入金(※1)	A/R;Real estate and Lease rental of building	7,150	2,420	1,343	1,374	1,852
未成工事支出金	Costs incurred on uncompleted contracts	6,042	5,752	7,494	8,407	6,559
営業用不動産(※2)	Inventories	61,299	75,920	76,537	101,495	125,454
繰延税金資産	Deferred tax assets	3,181	-	-	-	-
その他	Other current assets	7,771	6,518	14,845	16,945	23,797
<b>固定資産</b>	<b>Total fixed assets</b>	<b>219,858</b>	<b>234,695</b>	<b>311,584</b>	<b>339,715</b>	<b>426,926</b>
有形固定資産 + 借地権	Property and equipment, Land leasehold rights	45,351	67,231	85,107	99,538	112,835
投資有価証券	Investment securities	8,063	12,534	18,310	11,557	21,320
関係会社株式	Investments in subsidiaries and affiliates	90,410	90,496	107,502	111,425	124,200
その他の関係会社有価証券	Investments in affiliates	1,296	1,296	1,296	1,297	570
関係会社長期貸付金	Long-term loans to subsidiaries and affiliates	61,937	45,923	79,034	92,883	141,637
繰延税金資産	Long-term deferred tax assets	-	558	-	-	-
その他	Other fixed assets	13,510	17,367	21,047	23,726	27,072
貸倒引当金	Allowance for doubtful accounts	△709	△710	△710	△710	△708
<b>資産合計</b>	<b>Total Assets</b>	<b>496,869</b>	<b>544,295</b>	<b>599,053</b>	<b>649,002</b>	<b>792,444</b>
<b>流動負債</b>	<b>Total current liabilities</b>	<b>196,653</b>	<b>209,588</b>	<b>202,307</b>	<b>177,292</b>	<b>188,118</b>
支払手形・工事未払金	Notes and A/P, construction contracts	58,266	63,050	64,200	61,775	63,811
電子記録債務	Electronically recorded obligations	36,806	45,908	48,242	51,980	51,256
短期借入金	Short-term borrowings	10,000	10,000	-	-	-
1年内返済予定の長期借入金	Current portion of long-term debt	25,035	19,835	13,435	3,435	3,435
1年内償還予定の社債	Current portion of bonds	-	-	10,000	10,000	-
未成工事受入金	Advances received on uncompleted contracts	20,238	19,102	16,837	17,346	17,943
その他	Other current liabilities	46,307	51,693	49,593	32,755	51,673
<b>固定負債</b>	<b>Total long-term liabilities</b>	<b>86,031</b>	<b>75,026</b>	<b>93,665</b>	<b>139,147</b>	<b>266,295</b>
社債	Straight bonds	20,000	20,000	20,000	20,000	90,000
長期借入金	Long-term debt	62,005	52,170	68,735	114,920	171,345
その他	Other long-term liabilities	4,026	2,856	4,930	4,227	4,950
<b>負債合計</b>	<b>Total Liabilities</b>	<b>282,684</b>	<b>284,614</b>	<b>295,972</b>	<b>316,439</b>	<b>454,413</b>

※1 貸室未収入金 + 不動産事業未収入金 A/R;Real estate + Lease rental of building

※2 販売用不動産 + 不動産事業支出金 + 開発用不動産等 Real estate for sale + Costs and advances for real estate operations + Real estate for development

※3 「『税効果会計に係る会計基準』の一部改正」を2019/3期から適用しており、2018/3期につきましては遡及適用後の数値を記載しております。

"Partial Amendments to Accounting Standard for Tax Effect Accounting" has been applied from FY19/3, and , the figures before FY18/3 is described retroactively.

## 要約貸借対照表 (単体) Summary of Non-Consolidated Balance Sheets

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
株主資本	Total Shareholders' equity	213,163	256,220	298,801	333,572	334,417
資本金	Capital stock	57,500	57,500	57,500	57,500	57,500
資本剰余金	Capital surplus	7,500	7,500	7,500	7,500	7,500
利益剰余金	Retained earnings	148,314	195,868	238,410	278,547	300,770
自己株式	Treasury stock	△151	△4,649	△4,609	△9,975	△31,353
評価・換算差額等	Total valuation and translation adjustments	1,022	3,462	4,280	△1,009	3,613
その他有価証券評価差額金	Net unrealized gain (loss) on other securities	1,022	3,462	4,280	△1,009	3,613
純資産合計	Total Net Assets	214,185	259,682	303,081	332,563	338,031
負債純資産合計	Total Liabilities and Net Assets	496,869	544,295	599,053	649,002	792,444

### 保有不動産残高 Real Estate Balance

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
営業用不動産	Inventories	61,299	75,920	76,537	101,495	125,454
販売用不動産	Real estate for sale	30,183	47,320	56,646	85,694	108,990
不動産事業支出金	Costs and advances for real estate operations	31,116	28,599	19,891	15,801	16,464
有形固定資産 + 借地権	Property and equipment, Land leasehold rights	45,351	67,231	85,107	99,538	112,835
合計	Total	106,650	143,151	161,644	201,033	238,289

### 借入金・社債残高 Interest-bearing Debt Balance

(単位：百万円 Millions of yen)

		2017/3/31	2018/3/31	2019/3/31	2020/3/31	2021/3/31
短期借入金	Short-term borrowings	10,000	10,000	-	-	-
1年内返済予定の長期借入金	Current portion of long-term debt	25,035	19,835	13,435	3,435	3,435
長期借入金	Long-term debt	62,005	52,170	68,735	114,920	171,345
1年内償還予定の社債	Current portion of bonds	-	-	10,000	10,000	-
社債	Straight bonds	20,000	20,000	20,000	20,000	90,000
合計	Total	117,040	102,005	112,170	148,355	264,780

		2017/3	2018/3	2019/3	2020/3	2021/3
受注高	Orders	502,215	483,801	485,477	471,749	430,310
建設事業	Construction business	489,023	470,290	471,905	459,802	417,930
住宅	Residence	468,120	446,491	445,169	443,592	380,534
民間分譲マンション	Private-sector condominiums	455,051	427,962	405,624	428,698	350,865
賃貸マンション・社宅等	Rental condominiums, Company housing, etc.	13,070	18,529	39,545	14,894	29,669
非住宅	Non-Residence	16,417	17,777	19,156	10,552	32,672
業務受託	Consulting contracts	4,486	6,021	7,580	5,659	4,725
設計監理事業	Design and supervision	13,192	13,511	13,572	11,947	12,380
売上高	Net Sales of each fiscal year	412,700	455,955	471,976	472,200	428,586
建設事業	Construction business	400,703	442,999	459,630	459,541	417,495
住宅	Residence	387,593	423,111	437,904	434,836	391,003
民間分譲マンション	Private-sector condominiums	377,443	416,241	420,828	405,886	370,732
賃貸マンション・社宅等	Rental condominiums, Company housing, etc.	10,150	6,869	17,076	28,950	20,272
非住宅	Non-Residence	8,058	14,545	14,766	18,575	21,585
業務受託	Consulting contracts	5,052	5,343	6,961	6,130	4,906
設計監理事業	Design and supervision	11,997	12,956	12,346	12,658	11,091
次期繰越高	Balance of orders at the end of each fiscal year	559,951	587,796	601,297	600,847	602,571
建設事業	Construction business	548,164	575,455	587,730	587,991	588,426
住宅	Residence	532,889	556,269	563,535	572,290	561,820
民間分譲マンション	Private-sector condominiums	518,449	530,170	514,966	537,778	517,911
賃貸マンション・社宅等	Rental condominiums, Company housing, etc.	14,440	26,099	48,569	34,512	43,909
非住宅	Non-Residence	12,172	15,405	19,795	11,772	22,858
業務受託	Consulting contracts	3,103	3,781	4,400	3,929	3,748
設計監理事業	Design and supervision	11,786	12,341	13,567	12,856	14,144
特命受注比率	Exclusive contract	83.6%	83.6%	82.4%	91.7%	77.3%
設計施工比率	Construction-with-design orders	95.0%	93.7%	91.3%	97.1%	91.8%